

19th November, 2015

IMPORTANT ANNOUNCEMENT TO THE MARKET RE AGM

ULTIMATE POWER AND ENERGY LIMITED

A.C.N. 159 476 892

The directors of the company would like to advise the change of address for the AGM 2015 as follows:

Venue: Ground floor, 257 Auburn Road, Hawthorn VIC 3122

Other details:

Date: Monday 23rd November, 2015

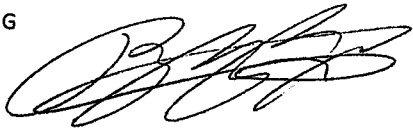
Time: 10:30am

Contact: Michael Yang 0430 665 858

The above details are to be released onto the market immediately.

Yours sincerely,

JACKY YANG
DIRECTOR

A handwritten signature in black ink, appearing to read 'Jacky Yang', is written over the printed name and title.