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17th of March 2015

Ultimate Power and Energy Limited– (“UPE”)

Suspension

Ultimate Power and Energy Limited - UPE have been placed under suspension due to failure to release their Half Yearly Financials for 31 December 2014.

The securities of the Company will be restored to trading once it has satisfied its obligations according to the SIMVSE Listing Rules.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Jane Thorley', is written over a circular blue stamp. The stamp contains the text 'Jane Thorley Trading and Settlement National Stock Exchange of Australia Limited'.

Jane Thorley
Trading and Settlement
National Stock Exchange of Australia Limited