

# Annexure 2A & 3B: Issuance And/Or Quotation Of Additional Securities Application

## References

Chapter 2, SIM VSE Listing Rules

## Instructions

An entity issuing new or additional securities and/or seeking quotation of securities must complete and return this annexure to the Exchange.

An entity applying for quotation of additional or new securities must also complete and return an Annexure 2B to the Exchange.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to the Exchange in support of an application become the property of the Exchange and may be made public.

Name of entity	ACN, ARBN or ARSN
Ultimate Power and Energy Limited	159 476 892

## Part 1 - All Issues

1	Number of securities issued or to be	9,000,000
2	Class of securities issued or to be issued	Ordinary Fully Paid
3	Principal terms of the securities (eg if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	End of 12 Month Escrow
4	Date of allotment of the additional securities	24th Oct, 2013
5	Dates of despatch of certificates	24th Oct, 2013
6	Number of holders of the additional securities	One
7	Issue price of the additional securities	\$0.20
8	Purpose of the issue. (If issued upon conversion of another security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.)	End of 12 Month Escrow

<p>9 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do;</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust distribution) or interest payment;</li> <li>• the voting rights of the additional securities;</li> <li>• the rights of the additional securities to participate in the new issue of securities.</li> </ul>	<p>Yes</p>
<p>10 Number and class of all securities quoted on the Exchange (including the securities in clause 1 if they are to be quoted)</p>	<p>12,010,000</p>
<p>11 Number and class of all securities not quoted on the Exchange (including the securities in clause 1 if they are not to be quoted)</p>	<p>Nil</p>
<p>12 Executed restriction agreements (refer to Annexure 8A)</p>	<p>Yes</p>
<p>13 Undertakings from a bank or recognised trustee.</p>	<p>No</p>

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

**Part 2 - Bonus Issue Or Pro Rata Issue**

<p>14 Is security holder approval required?</p>	
<p>15 Is the issue renounceable or non-renounceable</p>	
<p>16 Ratio in which the securities will be offered</p>	
<p>17 Class of securities to which the offer</p>	
<p>18 Record date to determine entitlements</p>	
<p>19 Will holdings on different registers be aggregated for determining entitlements?</p>	
<p>20 Policy for deciding entitlements in relation to fractions</p>	
<p>21 Names of countries in which the entity has security holders who will not be sent new</p>	
<p>22 Closing date for the receipt of acceptances and renunciations</p>	
<p>23 Names of any underwriters</p>	

24	Amount of any underwriting fee or commission	
25	Names of any brokers to the issue	
26	Fee or commission payable to the broker for the issue	
27	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	
28	If the issue is subject to security holders approval, the date of the meeting	
29	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to person entitled	
30	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
31	Date rights trading will begin (if applicable)	
32	Date rights trading will end (if applicable)	
33	How do security holders sell their entitlements in full through a broker?	
34	How do security holders sell part of their entitlements through a broker and accept for the balance?	
35	How do security holders dispose of their entitlements (except by sale through a broker)?	
36	Despatch date	

**Part 3 – Quotation of Securities**

This part is to be completed only if this is an application to quote the securities

37 Type of securities (Please tick one)

37.1 Securities described in Part 1 (and Part 2 if applicable)

<input checked="" type="checkbox"/>	N/A
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37.2 All other securities (e.g., restricted securities at the end of the escrow period, employee incentive share securities when restriction ends, securities issued on conversion or expiry of convertible securities)

<input checked="" type="checkbox"/>	End of Escrow
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**Quotation Fees**

38 Cheque for fees enclosed

<input checked="" type="checkbox"/>	N/A
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If 37.1 has been ticked please complete the following:

**Additional securities forming a new class of securities**

Tick the information or documents you are providing

Indicate where the information or document can be found (e.g. prospectus cross reference)

39 A specimen certificate/issuer sponsor holding statement	
40 The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.	
41 A distribution schedule of the additional securities setting out the number of holders in the categories: <ul style="list-style-type: none"> <li>• 1-1,000</li> <li>• 1,001-5,000</li> <li>• 5,001-10,000</li> <li>• 10,001-100,000</li> <li>• 100,001 and over</li> </ul>	
42 A copy of any trust deed for the additional securities.	

If 37.2 has been ticked, please complete the following:

43 Class of securities for which quotation is sought	Ordinary Fully Paid
44 Number of securities for which quotation is sought	9,000,000
45 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?  If the additional securities do not rank equally specify: <ul style="list-style-type: none"> <li>• the date from which they do;</li> <li>• the extent to which they participate for the next dividend (or distribution or interest payment); and</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	Yes
46 Reason for the request for quotation of these securities now	End of 12 Month Escrow

47 Number and class of all securities listed on the Exchange (including those given in points 43 and 44 above)

Number	Class
12,010,000	Ordinary

Signed:   
.....  
(Director)

.....  
(Director/Company Secretary)

Print name: APRIL ZHANG .....

Dated: 14<sup>TH</sup> NOVEMBER 2013

Note: if the applicant has a common seal, execution must be under seal