

Annexure 2B: Additional Securities Contract

References Chapter 2, SIM VSE Listing Rules

| Name of entity | ACN, ARBN or ARSN |
|---------------------------------|-------------------|
| ULTIMATE POWER & ENERGY LIMITED | 159 476 892 |

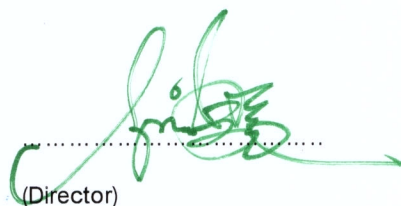
having provided SIM VSE with a completed application for the quotation of additional securities dated:

| |
|---------------------------------|
| 14 th November, 2013 |
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agrees that:

- 1 quotation of our additional securities is in the absolute discretion of the Exchange. The Exchange may quote the securities on any conditions it decides;
- 2 we warrant to the Exchange that the issue of the securities to be quoted complies with the law, is not for an illegal purpose and that there is no reason why the securities should not be granted quotation;
- 3 we have provided the Exchange with all information and documents required by the application form and SIM VSE Listing Rules. If any such information or document is not now available, we will give it to the Exchange before quotation of the securities begins. We acknowledge that the Exchange is relying on the information and documents. We warrant that they are (or will be) true and complete in all relevant respects;
- 4 we will indemnify the Exchange to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

Signed:


(Director)

.....
(Director/Company Secretary)

Print name:

APRIL ZHANG

14TH November, 2013

Dated:

Note: if the applicant has a common seal, execution must be under seal