

Annexure 2A & 3B: Issuance And/Or Quotation Of Additional Securities Application

References

Chapter 2, SIM VSE Listing Rules

Instructions

An entity issuing new or additional securities and/or seeking quotation of securities must complete and return this annexure to the Exchange.

An entity applying for quotation of additional or new securities must also complete and return an Annexure 2B to the Exchange.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to the Exchange in support of an application become the property of the Exchange and may be made public.

Name of entity	ACN, ARBN or ARSN
TELEZON LIMITED	009 151 277

Part 1 - All Issues

1	Number of securities issued or to be issued	2,884,164 shares / 2,884,164 options
2	Class of securities issued or to be issued	FULLY PAID ORDINARY SHARES & OPTIONS
3	Principal terms of the securities (eg if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due date s for payment; if convertible securities, the conversion price and dates for conversion)	ISSUE OF 2,884,164 NEW ORDINARY SHARES PURSUANT TO RIGHTS ISSUE OFFER; AND ISSUE OF 2,884,164 NEW OPTIONS PURSUANT TO RIGHTS ISSUE OFFER: EXERCISABLE @ \$0.20, EXPIRY 14 JUNE 2016
4	Date of allotment of the additional securities	no later than 26 JUNE 2013
5	Dates of despatch of certificates	no later than 26 JUNE 2013
6	Number of holders of the additional securities	64
7	Issue price of the additional securities	\$0.085 (WITH ONE FREE ATTACHING OPTION)
8	Purpose of the issue. (If issued upon conversion of another security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.)	ISSUED PURSUANT TO A RIGHTS ISSUE OFFER TO ELIGIBLE SHAREHOLDERS.

9	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? If the additional securities do not rank equally, please state:	YES
	☐ the date from which they do; ☐ the extent to which they participate for the next dividend, (in the case of a trust distribution) or interest payment; ☐ the voting rights of the additional securities; ☐ the rights of the additional securities to participate in the new issue of securities.	
10	Number and class of all securities quoted on the Exchange (including the securities in clause 1 if they are to be quoted)	2,884,164 ordinary shares; 2,884,164 options
11	Number and class of all securities not quoted on the Exchange (including the securities in clause 1 if they are not to be quoted)	1,000,000 options
12	Executed restriction agreements (refer to Annexure 8A)	NIL
13	Undertakings from a bank or recognised trustee.	NIL

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

Part 2 - Bonus Issue Or Pro Rata Issue

14	Is security holder approval required?	NO
15	Is the issue renounceable or non-renounceable	NON-RENOUNCEABLE
16	Ratio in which the securities will be offered	1 for 2
17	Class of securities to which the offer relates	FULLY PAID ORDINARY SHARES & OPTIONS
18	Record date to determine entitlements	20 MAY 2013
19	Will holdings on different registers be aggregated for determining entitlements?	N/A
20	Policy for deciding entitlements in relation to fractions	ROUND UP TO NEAREST WHOLE NUMBER
21	Names of countries in which the entity has security holders who will not be sent new issue documents	ONLY SHAREHOLDERS WITH A REGISTERED ADDRESS IN AUSTRALIA OR NEW ZEALAND ARE ELIGIBLE TO PARTICIPATE
22	Closing date for the receipt of acceptances and renunciations	14 JUNE 2013
23	Names of any underwriters	NIL

24	Amount of any underwriting fee or commission	N/A
25	Names of any brokers to the issue	N/A
26	Fee or commission payable to the broker for the issue	N/A
27	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
28	If the issue is subject to security holders approval, the date of the meeting	N/A
29	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to person entitled	22 MAY 2013
30	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
31	Date rights trading will begin (if applicable)	N/A
32	Date rights trading will end (if applicable)	N/A
33	How do security holders sell their entitlements in full through a broker?	N/A
34	How do security holders sell part of their entitlements through a broker and accept for the balance?	N/A
35	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
36	Despatch date	no later than 26 JUNE 2013

Part 3 – Quotation of Securities

This part is to be completed only if this is an application to quote the securities

37 Type of securities (Please tick one)

37.1 Securities described in Part 1 (and Part 2 if applicable)



☒

37.2 All other securities (e.g., restricted securities at the end of the escrow period, employee incentive share securities when restriction ends, securities issued on conversion or expiry of convertible securities)



Quotation Fees

38 Cheque for fees enclosed



If 37.1 has been ticked please complete the following:

Additional securities forming a new class of securities

Tick the information or documents you are providing

Indicate where the information or document can be found (e.g. prospectus cross reference)

39	A specimen certificate/issuer sponsor holding statement	
40	The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.	✓ SIM Venture Securities Exchange
41	A distribution schedule of the additional securities setting out the number of holders in the categories: ☐ 1–1,000 ☐ 1,001–5,000 ☐ 5,001–10,000 ☐ 10,001–100,000 ☐ 100,001 and over	✓ SIM Venture Securities Exchange
42	A copy of any trust deed for the additional securities.	N/A

If 37.2 has been ticked, please complete the following:

43	Class of securities for which quotation is sought	
44	Number of securities for which quotation is sought	
45	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?	
If the additional securities do not rank equally specify:		
☐ the date from which they do;		
☐ the extent to which they participate for the next dividend (or distribution or interest payment); and		
☐ the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
46	Reason for the request for quotation of these securities now	

47 Number and class of all securities listed on the Exchange (including those given in points 43 and 44 above)

Number	Class
50,846,831	Ordinary Shares
2,884,164	Options (quoted)
1,000,000	Options (unquoted)

Signed:



(Director)



(Director/Company Secretary)

Print name:

MR TREVOR NYE

DR MICHELLE CARR

Dated:

25 JUNE 2013

Note: if the applicant has a common seal, execution must be under seal