

31 May 2013  
Companies Announcement Platform  
SIM Venture Securities Exchange  
5 Bridge Street,  
Sydney, NSW 2000

**TLZ Rights Issue: Extended Closing Date to 14 June 2013**

The Board of Telezon Limited advises that the Closing Date of the Rights Issue (Offer Document dated 15 May 2013) has been extended to Friday, 14 June 2013.

The updated timetable is attached below.

<b>Indicative Timeline</b>	<b>Date</b>
<b>Announcement and lodgement of Annexure 2A/3B with SIM VSE</b>	<b>Thursday, 9 May 2013</b>
<b>Lodgement of Rights Issue Offer Document with the ASIC &amp; SIM VSE</b>	<b>Thursday, 9 May 2013</b>
<b>Notice containing Annexure 2A/3B sent to Shareholders</b>	<b>Monday, 13 May 2013</b>
<b>Ex date</b>	<b>Tuesday, 14 May 2013</b>
<b>Record Date for Determining Entitlements</b>	<b>Monday, 20 May 2013</b>
<b>Despatch of Rights Issue Offer Document to Shareholders</b>	<b>Wednesday, 22 May 2013</b>
<b>Closing Date* 5.00 pm (EST)</b>	<b>Friday, 14 June 2013</b>
<b>Allotment of securities</b>	<b>Tuesday, 25 June 2013</b>
<b>Date of quotation of Securities issued under the Rights Issue*</b>	<b>Wednesday, 26 June 2013</b>
<b>Shortfall Closing Date*</b>	<b>Friday, 12 July 2013</b>

\*The Directors may extend the Closing Date by giving at least 3 Business Days notice to SIM VSE prior to the Closing Date. As such, the date that the Securities are expected to commence trading on SIM VSE may vary.

Any Entitlement not taken up, pursuant to the Rights Issue, will form the Shortfall Offer. Shareholders and non-shareholders who wish to subscribe for Shortfall Shares should refer to the Rights Issue Offer Document, available for download via the Company's website: [www.telezon.com](http://www.telezon.com).

Sincerely,

Dr Michelle Carr

Company Secretary

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