

ADDENDUM TO GREENTECH FLAGSHIP LIMITED

ACN 153 972 626

2012 FINANCIAL STATEMENTS

The information in this Addendum is the information required to be provided to the SIM VSE in accordance with Listing Rule 3.17. This Addendum together with the Annual Financial Report lodged on 28 September 2012 comprise the 2012 Annual Report for the Company.

The information is current as at 30 September 2012 and there have been no changes:

- since that date; and
- between the Company's Annexure 3A and the date of this Addendum.

A statement of the Company's main corporate governance practices during the reporting period is set out on pages 7 - 10 of this Annual Financial Report lodged with the Exchange on 28 September 2012.

The Company's substantial shareholders, including their entitlement to securities in the Company are set out below:

Green Fund Management Pty Ltd	-	2,250,000	45%
Imperial Capital Limited	-	1,000,000	20%

As at the date of the Annual Financial Report (26 September 2012) and the date of this Addendum the Company has only one class of equity securities on issue. There are 55 holders of fully paid ordinary shares.

On a show of hands every holder of an ordinary share present at a meeting in person or by proxy, is entitled to one vote, and upon a poll each show is entitled to one vote.

Set out below is a distribution schedule of the numbers of holders of securities in the respective categories:

GreenTech Flagship Limited **Analysis of Holdings as at 30-09-2012**

Security Classes

Fully Paid Ordinary Shares

Holdings Ranges	Holders	Total Units	%
1-1,000	0	0	0.000
1,001-5,000	0	0	0.000
5,001-10,000	43	430,000	8.600
10,001-100,000	5	292,500	5.850
100,001-99,999,999,999	7	4,277,500	85.550
Totals	55	5,000,000	100.000

Number of Shareholders less than unmarketable parcel (based on share price \$0.20) -
NIL

The Company currently has no shareholders who hold less than marketable parcel of ordinary shares based on the market price of the Company's shares as at 30 September 2012.

Set out below are details of the ten largest holders of ordinary shares in the capital of the Company:

GreenTech Flagship Limited
Fully Paid Ordinary Shares
Top 10 Holdings as t 14.11.11

Holder Name	Balance at 14.11.11	%
Green Fund Management Pty Ltd	2,250,000	45.000
Imperial Capital Pty Ltd	1,000,000	20.000
Mr Rong Zheng	250,000	5.000
Sha Sabrina	230,000	4.6
Yongde Li	220,000	4.4
Qingxia Zhuo	220,000	4.4
Yongyi Guo	107,500	2.1
Guoxin Chen	100,000	2.0
Ms Jiangling (Maggie) Liu	62,500	1.2
Yu Sheng Li	50,000	1.0

Richard Sharp is the Company Secretary.

The address and telephone number of the Company's registered office and principal place of business are:

Suite 601, Level 6
 5 Rider Boulevard
 Rhodes NSW 2138
 Tel No: 9947 1900

The Company's share registry is:

Boardroom Pty Limited
 Level 7
 207 Kent Street
 Sydney NSW 2000
 Tel No: 9290 9600

The shares held by Green Funds Management Pty Ltd are escrowed until 18 November 2012.

The Company does not have any unquoted securities.

Richard Sharp
 Chairman

