

Annexure 3E: Director's Initial Interest In An Entity

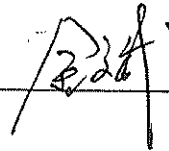
References s205G, Corporations Act

NOTE: INFORMATION GIVEN TO THE EXCHANGE BECOMES THE PROPERTY OF THE EXCHANGE AND MAY BE MADE PUBLIC.

| | |
|---------------------------------|-----------------|
| Name of entity | ACN, ARBN, ARSN |
| ULTIMATE POWER & ENERGY LIMITED | 159 476 892 |

The information below is given on behalf of

Name of Director BIN JIN
Date of Appointment 13 JULY 2012

 2012.11.22

Director's interests in securities where the director is the registered holder

1 Number and class of securities

| Number | Class |
|--------|-------|
| NIL | |

Director's interests in securities where the director is not the registered holder

2 Name of holder and nature of interest (Detail how the relevant interest was obtained)
N/A

3 Number and class of securities

| Number | Class |
|--------|-------|
| Nil | |

Director's interests in contracts

4 Detail of contract

N/A

5 Nature of interest


N/A

6 Name of registered holder (If issued securities)

N/A

7 Number and class of securities to which the interest relates

| Number | Class |
|--------|-------|
| N/A | |


22. Nov. 2012