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24 August 2012

### **Prospectus Offer Closed Undersubscribed**

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#### **Key Points:**

- **Prospectus closed undersubscribed**
- **Prospectus met with overwhelming attention**
- **Discussions to continue with interested parties**

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The Directors of Telezon Limited ("the Company"; SIM Code: TLZ) wish to advise that the Prospectus lodged with ASIC, dated 7 June 2012 (the "Prospectus") has closed undersubscribed.

The Prospectus and the Company's products and technologies met with huge interest and overwhelming attention, however, due to market conditions, the Company fell short of the minimum subscription limit within the publicised timeframe.

The Company looks forward to continued discussions with interested parties and acting on opportunities to both preserve and create value for our Company and its shareholders.

The Company would like to thank those investors that subscribed to this raising. All application monies received pursuant to the Prospectus will be refunded in full in accordance with Clause 1.10 of the Prospectus.

For and on behalf of Telezon Limited,  
Dr Michelle Carr  
Director & Co. Secretary  
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