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6 August 2012

Updated Prospectus Timetable for Telezon's Capital Raising

Due to an overwhelming response and interest in Telezon's capital raising, the Board of Telezon has extended the Close of Offer to **21 August 2012**. Please refer to the amended timetable below. The Prospectus, along with the Application Form, is available for download at Telezon's website: www.telezon.com

TIMETABLE

Prospectus lodged with ASIC	7 June 2012
Opening date of Offer	8 June 2012
Shareholder meeting to approve Offer	4 July 2012
Close of Priority Offer	25 July 2012
Close of Offer	21 August 2012
Holding statements for new Shares and Options dispatched	28 August 2012
Expected date for SIM VSE trading of new Shares and Options	30 August 2012

All dates are indicative only and may change. The Company reserves the right to vary these dates without prior notice including, subject to the Corporations Act and the Listing Rules, to extend the Offer, close the Offer early or accept late Applications, either generally or in particular cases, without notifying you. If any of these dates are changed, subsequent dates may also be changed. You are encouraged to submit your Application as soon as possible.

For and on behalf of Telezon Limited,

Dr Michelle Carr
 Director & Co. Secretary
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