



ANNOUNCEMENT

Delisting from BSX & ASX Listing Update

Delisting from BSX / SIM Venture Securities Exchange

Capilano Honey Limited (CHL) advises that in order to ensure an orderly close to trading, we give notice of our delisting from the Bendigo Stock Exchange (BSX) effective at close of business on 29 June 2012.

In accordance with BSX Listing rule 10.17, shares will be placed into suspension from close of business on the 15 June 2012, to allow for all share trades to be finalised prior to delisting.

ASX Listing Update

CHL's application to list on the ASX is in progress and we will inform shareholders and the BSX once the relevant date is known.



R D Masters
Managing Director