

# Mooroolbark & District Financial Services Limited



25<sup>th</sup> May, 2012

Dear Shareholder

**RE: Mooroolbark and Districts Financial Services Ltd – Delisting from BSX**

The Board advises that it will be delisting from the BSX Market of the SIM Venture Securities Exchange on the 30<sup>th</sup> June 2012.

Shareholders wishing to trade on the BSX Market have an opportunity to do so prior to delisting with one of the brokers listed below.

RSB Morgans  
Level 29, Riverside Centre  
123 Eagle Street  
BRISBANE QLD 4000  
Contact Trent Muller or Matt Hedditch  
1800 777 946

Strategem  
35 Mundy Street  
BENDIGO VIC 3550  
  
Contact Des Egan  
(03) 5445 4777

Shaw Stockbroking  
Level 15  
60 Castlereagh Street  
SYDNEY NSW 2000  
Contact Sydney – Edward Walker 1800 636 625  
Melbourne – Di Rowley 1800 150 009

The Board will then be able to make application to ASIC after 1 July 2012, for approval to operate a Low Volume Market (LVM), pursuant to Corporations (Low Volume Financial Markets) Exemption Notice 2003. AN LVM is an unlicensed financial market administered by ASIC. We will be in further contact once ASIC approve our application to operate an LVM.

Yours sincerely,

Mooroolbark and District Financial Services Limited

A handwritten signature in black ink, appearing to read 'Joan Drew'.

Joan Drew  
Secretary

All correspondence to be addressed to: PO Box 360 Mooroolbark VIC 3138  
83 Taylor Rd, Mooroolbark VIC 3138 ABN 45 098 234 354  
Franchisee of Bendigo and Adelaide Bank Limited ABN 11 068 049 178 AFSL 237879

C015LHb CB15 (152555\_v2) (24/04/2012)