

Balmain / Rozelle Financial Services Limited



19 April 2012

RE Delisting from the BSX as of 30 June 2012

Dear Shareholder

We have been advised by the NSX Limited that as of 30 June 2012, shares of Balmain / Rozelle Financial Services Ltd. (BRFS) or as more commonly known, the Balmain / Rozelle **Community Bank**[®], will no longer be traded on the BSX.

After considering the various options, the Board has decided that it will apply to ASIC on 1 July 2012 for approval to operate a Low Volume Market (LVM). An LVM is an unlicensed financial market administered by ASIC. Trading our shares in a LVM will save the bank over \$5,000 per year and will eliminate the need to use a broker to execute a trade. Closer to 1 July, we will be sending another letter to let you know how to trade your shares on the LVM.

Meanwhile, ASIC requires that we advise you that you may sell your shares (assuming there is a buyer) on the BSX (using a broker) prior to our delisting on 30 June 2012. The following brokers are available to assist:

RBS Morgans
Level 29, Riverside Centre
123 Eagle Street
Brisbane QLD 4000
1 800 777 946
info@rbsmorgans.com

Strategem Financial Group
35 Mundy Street
Bendigo VIC 3550
(03) 5445 4777
www.strategem.com.au

Shaw Stockbroking Limited
Level 15, 60 Castlereagh Street
Sydney NSW 2000
1 800 636 625 or (02) 9238 1238
www.shawstock.com.au

More information regarding the market for selling our shares can be found on the BSX website: www.bsx.com.au. Our BSX code is BRF.

This letter is for information only and does not require you to take any action.

Thank you for your continued support. We have included our latest newsletter to keep you informed of our news.

If you have any questions, please feel free to contact me on (02) 9810 8017 or 0419 235 124.

Sincerely

A handwritten signature in black ink, appearing to read 'Ian Grafton'.

Ian Grafton
Company Secretary

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