

## Announcement to the BSX Regarding Delisting from BSX

ABN: 95 112 711 654

12 April 2012

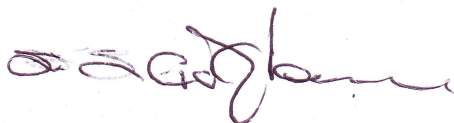
At the most recent Board Meeting held on 27 March 2012, the Board of the Balmain / Rozelle Financial Services Ltd agreed to delist from the BSX as of 30 June 2012.

Shareholders wishing to trade their shares on the BSX Market, have an opportunity to do so prior to delisting with one of the brokers listed on the BSX website: [www.bsx.com.au](http://www.bsx.com.au). For further information regarding the Balmain / Rozelle Financial Services Ltd. shares, the BSX Code is BRF.

Following the delisting from the BSX, the Balmain Rozelle Financial Services Ltd. will apply to ASIC to participate in the register of the Low Volume Markets (LVM). An LVM is an unlicensed financial market administered by ASIC.

A letter further explaining this process will be sent to shareholders shortly.

Any questions should be directed to Ian Grafton, Company Secretary on 0419 235 124.

A handwritten signature in black ink, appearing to read 'Ian Grafton'.

Ian Grafton  
Company Secretary