

28 March 2012

Dear Shareholder

Coolalinga & Districts Community Finance Limited – Delisting from the BSX

The Board advises that it will be delisting from the BSX Market of the SIM Venture Securities Exchange on the 30th June 2012.

Shareholders wishing to trade on the BSX Market have an opportunity to do so prior to delisting with one of the brokers listed below:

RSB Morgans
Level 29 Riverside Centre
123 Eagle Street
Contact: Trent Muller
Or Matt Hedditch
1800 777 946

Strategem
35 Mundy Street
Bendigo Vic 3550
Contact: Des Egan
(03) 5445 4777

Shaw Stockbroking
Level 15
60 Castlereagh Street
Sydney NSW 2000
Contact: Sydney – Edward Walker 1800 636 625
Melbourne – Di Rowley 1800 150 009

The Board will then be able to make application to ASIC after 1 July 2012, for approval to operate a Low Volume Market (LVM), pursuant to Corporations (Low Volume Financial Markets), Exemption Notice 2003. An LVM is an unlicensed financial market administered by ASIC. We will be in further Contact once ASIC approve our application to operate an LVM

Yours sincerely



Leanne Dix
Company Secretary
Coolalinga Community Bank