

# Mt Evelyn & Districts Financial Services Limited

26 January 2012



Dear Shareholder,

**RE: MOVING THE LISTING OF MT EVELYN & DISTRICTS FINANCIAL SERVICES LTD FROM BENDIGO STOCK EXCHANGE (BSX) TO THE NATIONAL STOCK EXCHANGE OF AUSTRALIA (NSXA)**

Some time ago the National Stock Exchange of Australia and the Bendigo Stock Exchange merged in order to provide better service to investors wishing to trade (both buy and sell) listed shares. Our company has been listed on the Bendigo Stock Exchange since August 2006.

The Directors of Mt Evelyn & Districts Financial Services Limited believe that it is in the best interests of our Shareholders and the Company that we take up the offer to transfer our listing to the NSXA for the following reasons:

- It will give our Shareholders a bigger, broader market in which to trade their securities (shares);
- It will provide our Shareholders with access to more brokers (currently limited);
- It will provide continuity of listing; and
- Maintaining our listing will continue to provide the high standard of governance and disclosure to Shareholders.

The National Stock Exchange specialises in small to medium sized companies, which ideally suits the profile of our Company. More information about the National Stock Exchange of Australia is available on-line at its website [www.nsx.com.au](http://www.nsx.com.au).

Trading on the National Stock Exchange will commence on March 1 2012. Until that date, trading will still be on the BSX.

This information does not alter your holding in any way and you do not need to take any action. It is merely advisory should you wish to trade your shares from March 2012.

Should you have any queries, please do not hesitate to contact me on 0407 414 360 or [margisank@gmail.com](mailto:margisank@gmail.com).

*The company is entirely comfortable with moving the listing of our shares to the NSXA and the benefits it will attract for our shareholders.*

Yours Sincerely

A handwritten signature in blue ink that reads 'Margi Sank'.

Margi Sank  
Company Secretary

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