CRIGEN RESOURCES LIMITED

ACN 644338018

Suite 603, 50 York Street, Sydney NSW 2000, Australia

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by Crigen Resources Limited ACN 644 338 018 (**Crigen**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

Crigen has issued 3,042,596 fully paid ordinary shares in Crigen (**Placement Shares**) to certain sophisticated investors

Crigen advises that:

(a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, Crigen has complied with:

(i) the provisions of Chapter 2M of the Corporations Act as they apply to Crigen; and
(ii) section 674 of the Corporations Act; and

(d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,

Andrew Brown
Company Secretary
Crigen Resources Limited

5 November 2026