Heritage Brands Limited
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2 November 2026

The Manager
National Stock Exchange of Australia Limited

Results of Non-Renounceable Rights Issue

Heritage Brands Limited (NSX code – HBA) (**HBA** or the **Company**) advises that its 1 for 1 pro rata non-renounceable rights issue (the **Rights Issue**) closed at 5.00pm on 29 October 2026.

HBA provides the following information to the NSX in accordance with the NSX Listing Rules:

Total number of new shares available under the Rights Issue ("**New Shares**")	56,021,297
Number of New Shares taken up by eligible shareholders	8,016,033
Number of New Shares not taken up by eligible shareholders	48,005,264

The Company advises that the allotment date for the Rights Issue is 4 November 2026. Holding statements for the New Shares will be dispatched to all participating shareholders on 4 November 2026.

Yours faithfully,
HERITAGE BRANDS LIMITED

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Stephen Mason
Company Secretary