GO-Dx Corporation (Aust.) Ltd
ACN 673 839 613

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS GIVEN that the 2026 Annual General Meeting of Members of GO-Dx Corporation (Aust) Ltd (**Company**) will be held at the time, date and place specified below:

Time: **10.30AM (Singapore time)**

Date: **Monday, 30 November 2026**

Place: **51 Cuppage Road, #03-03, Oasis Room 1 & 2, Singapore 229469**

Members unable to attend the AGM are encouraged to vote by proxy on the resolutions to be considered at the meeting. Explanatory notes and instructions on how to vote (including how to vote by proxy) are set out in the Notice of Meeting

AGENDA

ITEMS OF BUSINESS

Item 1 Financial Report, Directors' Report and Auditors Report

To receive and consider the Financial Report, the Directors' Report and Independent Auditor's Report for the Company and its controlled entities for the financial year ended 30 June 2026.

Item 2 Adoption of the Remuneration Report

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

"That the Remuneration Report of the Company for the year ended 30 June 2026 be adopted."

Please Note: In accordance with section 250R of the *Corporations Act* 2001 (Cth) the vote on this resolution is advisory only and does not bind the Company or the Directors.

Voting Exclusion Statement:

*Votes cannot be cast on Item 2 (**Remuneration Report**):*

- *by, or on behalf of a member of the Key Management Personnel (KMP) of the Company details of whose remuneration are included in the Remuneration Report, or a closely related party of any such member; or*
- *as a proxy by a member of the KMP or a KMP's closely related party, unless the vote is cast as proxy for a person entitled to vote and:*
  - *for directed proxies, in accordance with the direction specified on the proxy form how to vote; or*
  - *for undirected proxies, by the Chairman in accordance with an express direction specified on the proxy form to vote as the proxy decides even though the Resolution is connected directly or indirectly with the remuneration of a member of the KMP of the Company.*

Item 3 Re-election of Director – Mr Chin Hua Peh

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

"That Mr Chin Hua Peh, being eligible in accordance with Clause 20.3 of the Constitution, is re-elected as a Director of the Company."

Item 4 Re-election of Director – Mr William Bass

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

"That Mr William Bass, being eligible in accordance with Clause 20.3 of the Constitution, is re-elected as a Director of the Company."

Item 5 Auditor re-appointment

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

"That HLB Mann Judd (SE Qld Partnership) be re-appointed as auditor of the Company and that the Board of Directors be authorised to fix the auditor's remuneration."

SPECIAL RESOLUTION

Item 6 Approval of Additional Placement Capacity

To consider and, if thought fit, pass the following resolution as a special resolution:

"That, for the purpose of NSX Listing Rule 6.25(1) and for all other purposes, the issue of up to 33,450,525. *Shares on the terms set out in the Explanatory Memorandum is approved."*

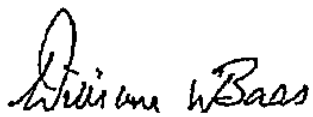
Voting Exclusion Statement:

The Company will disregard any votes cast on the Resolutions in Item 6 (in any capacity) by a person who is expected to participate in the proposed issue, and his or her associates, and any other person who might obtain a benefit, except a benefit solely in the capacity of a Shareholder, if the Resolution is passed, and his or her associates.

However, the Company need not disregard this vote if it is cast as a proxy for a person who is entitled to vote and:

- *the proxy appointment is in writing and specifies the way the proxy is to vote on the Resolution; or*
- *the vote is cast by the person chairing the Meeting and the appointment does not specify the way the proxy is to vote.*

BY ORDER OF THE BOARD



William Bass
Chairman

29 October 2026

NOTES

1. Who may vote

In accordance with Regulation 7.11.37 of the Corporations Regulations, the Company (as convenor of the Meeting) has determined that a person's entitlement to attend and vote at the Meeting will be those persons set out in the register of Shareholders as at 7:00PM (Singapore time) on 28 November 2026. This means that any Shareholder registered at 7:00PM (Singapore time) on 28 November 2026 is entitled to attend and vote at the Meeting.

2. Proxies

A Member entitled to attend this Meeting and vote, is entitled to appoint a proxy to attend and vote on behalf of that Member at the Meeting.

(a) A proxy need not be a Member and may be an individual or a body corporate.

(b) If the Member is entitled to cast two or more votes at the Meeting, the Member may appoint two proxies and may specify the proportion or number of the votes which each proxy is appointed to exercise. If the Member appoints two proxies and the appointment does not specify the proportion or number of votes each proxy may exercise, each proxy may exercise half of the votes held by that Member.

(c) If the Member appoints only one proxy, that proxy is entitled to vote on a show of hands. If a Member appoints two proxies, only one proxy is entitled to vote on a show of hands.

(d) Where two proxies are appointed, any fractions of votes resulting from the appointment of two proxies will be disregarded.

(e) A Proxy Form accompanies this Notice.

(f) Unless the Member specifically directs the proxy how to vote, the proxy may vote as he or she thinks fit, or abstain from voting.

(g) If a Member wishes to appoint a proxy, the Member should complete the Proxy Form and comply with the instructions set out in that form relating to lodgement of the form with the Company.

(h) The Proxy Form must be signed by the Member or his or her attorney duly authorised in writing or, if the Member is a corporation, either signed by an authorised officer or attorney of the corporation or otherwise signed in accordance with the Corporations Act.

(i) If any attorney or authorised officer signs the Proxy Form on behalf of a Member, the relevant power of attorney or other authority under which it is signed or a certified copy of that power or authority must be deposited with the Proxy Form.

(j) The Proxy Form (together with any relevant authority) must be received by the Company's registry by no later than 10:30AM (Singapore time) on 28 November 2026.

(k) The completed Proxy Form may be:

- Mailed to the address on the Proxy Form; or
- Electronically mailed to the address on the Proxy Form; or
- Delivered in person to the address on the Proxy Form.

3. Corporate Representative

Any corporate Member who has appointed a person to act as its corporate representative at the Meeting should provide that person with a certificate or letter executed in accordance with the *Corporations Act 2001* (Cth) authorising him or her to act as that company's representative. The authority must be sent to the Company and/or registry at least 24 hours in advance of the Meeting.

4. Undirected proxies

If you choose to appoint a proxy, you are encouraged to direct your proxy how to vote on each item of business by marking either "For," "Against" or "Abstain" against each item of business on the proxy form.

If, however, you appoint the Chairman as your proxy, he will vote undirected proxies on, and in favour of, all of the proposed resolutions. If you do not want the Chairman to cast your vote in favour of adopting the Remuneration Report, you must direct him to vote against the resolution or to abstain from voting on the resolution. If you have appointed a member of the key management personnel (other than the Chairman) for the Company or any of their closely related parties as your proxy, you must direct that person how to vote on Item 2 otherwise they will not be able to cast a vote as your proxy on that item.

EXPLANATORY MEMORANDUM

This Explanatory Memorandum forms part of the Notice convening the 2026 Annual General Meeting of Members of GO-Dx Corporation (Aust) Ltd (**Company**) to be held at 10:30AM (Singapore time) on 30 November 2026 at 51 Cuppage Road, #03-03, Oasis Room 1 & 2, Singapore, 229469.

This Explanatory Memorandum is to provide Members with sufficient information to assess the merits of the resolutions and business to be conducted at the 2026 Annual General Meeting. You should read the Notice and the Explanatory Memorandum in their entirety and in conjunction with each other before making any decisions in relation to the items of business.

Members are encouraged to submit any questions in relation to each item of business in advance of the AGM by completing and returning the enclosed AGM Question sheet.

Item 1 Financial Report, Directors' Report and Auditors Report

The Corporations Act requires the Financial Report, (which includes the Directors' Declaration), Directors' Report and Auditor's Report (**Reports**) to be received and considered at the AGM.

Neither the Corporations Act nor the Constitution requires members to vote on such Reports. Members will be given a reasonable opportunity to ask questions in relation to these Reports at the AGM.

Members will also be given an opportunity to ask a representative of the Company's Auditor questions relevant to the conduct of the audit, the preparation and content of the Auditor's Report, the accounting policies adopted by the Company in relation to the preparation of the financial statements and the independence of the Auditor in relation to the conduct of the audit.

Item 2 Adoption of the Remuneration Report

The Corporations Act requires the Company to put to a vote a resolution that the Remuneration Report be adopted. However, such a resolution is advisory only and does not bind the Directors or the Company.

The Remuneration Report sets out the Company's remuneration arrangements for Key Management Personnel of the Company. The Remuneration Report is part of the Directors' Report contained in the annual financial report of the Company for the financial year ending 30 June 2026.

A reasonable opportunity will be provided for discussion of the Remuneration Report at the Annual General Meeting.

Voting Exclusion Statement

As required by the Corporations Act the Company will disregard any votes cast on Item 2:

- by or on behalf of any person who is disclosed in the Remuneration Report as Key Management Personnel (**KMP**)(including any Director), or a closely related party of any KMP (including certain family members and dependants of a KMP and companies they control); or
- by a proxy appointed by a person who is a member of the KMP at the date of the AGM or their closely related parties.

The Company need not disregard a vote cast by a person if:

(a) The Chairman or any other member of the Key Management Personnel is appointed in writing by a Member who is entitled to vote as a proxy with specific instructions on how to vote on a resolution to adopt the Remuneration Report of the Company; or

(b) the Chairman is appointed in writing by a Member who is entitled to vote as a proxy with no specific instructions on how to vote on a resolution to adopt the Remuneration Report, where the Member provides express authorisation for the Chairman to do so.

Members should be aware that any undirected proxies given to the Chairman will be cast by the Chairman and counted in favour of the resolutions of this Meeting, including this Item 2, subject to compliance with the Corporations Act. By signing and returning the proxy form a Member appointing the Chairman as their proxy with no voting direction is expressly authorising the Chairman to vote the proxy in favour of adopting the Remuneration Report the subject of Item 2.

The Directors note that each Director has a personal interest in their own remuneration and therefore they do not consider it is appropriate to make a voting recommendation in relation to Item 2.

The Chairman of the Meeting intends to vote all available undirected proxies in favour of the adoption of the Remuneration Report.

Item 3 Re-election of Director – Mr Chin Hua Peh

In accordance with Clause 20.1 of the Constitution, at every AGM one-third of the Directors for the time being (other than any Managing Director or equivalent) or, if their number is not a multiple of three, then the whole number nearest to but not less than one-third, must retire from office. A Director (other than any Managing Director or equivalent) must retire from office at the conclusion of the third AGM after which the Director was elected or re-elected. In accordance with Clause 20.3 of the Constitution a Director who retires is eligible for re-election.

The Directors unanimously recommend that the Shareholders vote in favour of Item 3.

Item 4 Re-election of Director – Mr William Bass

In accordance with Clause 20.1 of the Constitution, at every AGM one-third of the Directors for the time being (other than any Managing Director or equivalent) or, if their number is not a multiple of three, then the whole number nearest to but not less than one-third, must retire from office. A Director (other than any Managing Director or equivalent) must retire from office at the conclusion of the third AGM after which the Director was elected or re-elected. In accordance with Clause 20.3 of the Constitution a Director who retires is eligible for re-election.

The Directors unanimously recommend that the Shareholders vote in favour of Item 4.

Item 5 Auditor re-appointment

Clause 15.1 (c) of the Company's Constitution requires the auditor to be appointed at the Annual General Meeting and pursuant to Clause 15.1 (d) to fix the remuneration of the auditor.

The Directors propose that HLB Mann Judd (SE Qld Partnership) be re-appointed as the Company & Group Auditor effective from the date of the Annual General Meeting, with the Directors to determine the auditor remuneration..

The Directors unanimously recommend that the Shareholders vote in favour of Item 5.

SPECIAL RESOLUTION

Item 6 Approval of Additional Placement Capacity

General

Rule 6.26(1) of section IIC of the NSX Listing Rules, in conjunction with Clause 2.1 of the Constitution, permit the Directors to issue Shares without shareholder approval if the Shares are issued within the Company's 15% annual placement capacity (**15% Placement Capacity**).

The Directors are of the view that the Company will require further general working capital over the next 12-month period. The Directors propose to raise such capital by issuing additional Shares progressively over the next 12-month period.

Approval Under Listing Rules, Corporations Act and Constitution

Rule 6.26(1) of section IIC of the NSX Listing Rules, in conjunction with Clause 2.1 of the Constitution, permit the Directors to issue Shares exceeding the 15% Placement Capacity if shareholder approval is obtained.

The Directors are seeking an additional placement capacity to permit up to 33,450,525 Shares to be issued progressively over the 12-month period after this AGM without obtaining specific shareholder approval (**Additional Placement Capacity**).

A maximum of 33,450,525 Shares would be issued at a minimum price of $0.38 per Share. The Shares would be issued under section 708 of the Corporations Act without Chapter 6D disclosure.

The Shares would be issued on the same terms as, and rank equally with, all pre-existing Shares on issue. All Shares are intended to be quoted on the NSX.

None of the Shares would be issued to a related party within the meaning of the Corporations Act without further specific shareholder approval being obtained.

Shareholder Considerations

If the Shares are issued within the Additional Placement Capacity, Shareholders are at risk of economic and voting dilution. In particular, there is a risk that the Shares may be issued at a price that is at a discount to the market price for those Shares on the issue date. The following table illustrates the potential for dilution of Shareholders if Shares are issued within Additional Placement Capacity:

	If none of the additional placement capacity is used	If 50% of the additional placement capacity is used	If 100% of the additional placement capacity is used
Total number of Shares quoted on the NSX if Item 5 is passed.	223,003,500	16,725,263	33,450,525
Total funds raised if the issue price is the current market value, being $0.38.	$0	$6,355,600	$12,711,200
Total funds raised if the issue price is the current market value, being $0.43.	$0	$7,191,863	$14,383,726
Total funds raised if the issue price is $0.86.	$0	$14,383,726	$28,767,450
Percentage interest of a non-participating Shareholder holding 100,000 Shares	0.045%	0.0417%	0.039%
Percentage interest of a non-participating Shareholder holding 500,000 Shares	0.224%	0.209%	0.195%
Percentage interest of a non-participating Shareholder holding 1,000,000 Shares	0.448%	0.417%	0.390%

Shareholders should note, however, that the market price for Shares may be significantly lower on the issue date than on the date of this Meeting. Furthermore, the Directors may decide not to issue Shares within the Additional Placement Capacity.

By arrangement with the NSX, if the Resolution in Item 6 is passed, the Company will make announcements to the market as soon as practicable after 50%, 75% and 100% of the Additional Placement Capacity has been used. These announcements will be in addition to the usual NSX Quotation of Additional Securities announcements.

The Directors unanimously recommend that the Members vote in favour of Item 6.

DEFINITIONS

Throughout this Explanatory Memorandum the following various words and phrases are capitalised and the definitions of these capitalised words and phrases are set out below:

“**15% Placement Capacity**” has the same meaning given in the explanatory memorandum for Item 6;

“**Additional Placement Capacity**” has the same meaning given in the explanatory memorandum for Item 6;

"**ASIC**" means the Australian Securities & Investments Commission;

"**Board**" means the board of Directors of the Company;

"**Chairman**" means chairman of the Annual General Meeting;

"**closely related party**" has the meaning set out in the Corporations Act;

"**Company**" means GO-Dx Corporation (Aust) Ltd A.C.N 673 839 613;

"**Constitution**" means the Company's constitution;

"**Corporations Act**" means the *Corporations Act 2001* (Cth);

“**Corporations Regulations**” means the *Corporations Regulations 2001 (Cth).*

"**Directors**" means the current Directors of the Company.

"**Explanatory Memorandum**" means this Explanatory Memorandum as modified or varied by any supplementary Memorandum issued by the Company from time to time.

"**Key Management Personnel**" or "**KMP**" has the same meaning as in the Corporations Act.

"**Meeting**" or "**Annual General Meeting**" or “**AGM**” means the annual general meeting convened by this Notice.

"**Member**" means a registered holder of a Share in the Company.

"**Notice**" or "**Notice of Meeting**" means the notice convening the annual general meeting of the Company to be held on 30 November 2026 which accompanies this Explanatory Memorandum.

"**Proxy Form**" means the proxy form that is enclosed with and forms part of this Notice.

"**Remuneration Report**" means the remuneration report set out in the Directors’ Report section of the Company’s Annual Financial Report for the year ended 30 June 2026.

"**Resolution**" means a resolution in the form proposed in the Notice of Meeting.

All Correspondence to:
✉ **By Mail:** GO-Dx Corporation (Aust) Ltd.
Level 15, Corporate Centre One, 2 Corporate Court
Bundall, Queensland, 4217, Australia
Online: Email: - William@Solutionwise.com.au

YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 10:30am (Singapore time) on Saturday, 28 November 2026**

TO VOTE BY COMPLETING THE PROXY FORM

STEP 1 APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.
If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the full name of that individual or body corporate. If you leave this section blank, or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

Appointment of a Second Proxy
You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting the company's securities registry or you may copy this form.

To appoint a second proxy, you must:
(a) complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
(b) return both forms together in the same envelope.

STEP 2 VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities your vote on that item will be invalid.

Proxy which is a Body Corporate
Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" prior to admission. An Appointment of Corporate Representative form can be obtained from the company's securities registry.

STEP 3 SIGN THE FORM

The form **must** be signed as follows:
Individual: This form is to be signed by the securityholder.
Joint Holding: where the holding is in more than one name, all the securityholders should sign.
Power of Attorney: to sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.
Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

STEP 4 LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, **9:30am (AEDT) on Saturday, 23 November 2024**. Any Proxy Form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged using

✉ **By Mail:** GO-Dx Corporation (Aust) Ltd.
Level 15, Corporate Centre One, 2 Corporate Court,
Bundall, Queensland, 4217, Australia
Online: Email – William@Solutionwise.com.au
In Person: GO-Dx Corporation (Aust) Ltd.
Level 15, Corporate Centre One, 2 Corporate Court,
Bundall, Queensland, 4217, Australia

Attending the Meeting

If you wish to attend the meeting, please bring this form with you to assist registrar

GO-Dx Corporation (Aust) Ltd
ACN 673 839 613

☐ **Your Address**
This is your address as it appears on the company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes.
Please note you cannot change ownership of your securities using this form.

PROXY FORM

STEP 1 APPOINT A PROXY

I/We being a member/s of **GO-Dx Corporation (Aust) Ltd** (Company) and entitled to attend and vote hereby appoint:

☐ the **Chair of the Meeting (mark box)**

OR if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy below

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the Annual General Meeting of the Company to be held at 51 Cuppage Road, #03-03, Oasis Room 1 & 2, Singapore 229469 on **Monday, 30 November 2026 at 10:30am (Singapore time)** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

Chair of the Meeting authorised to exercise undirected proxies on remuneration related matters: If I/we have appointed the Chair of the Meeting as my/our proxy or the Chair of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of Item 2, I/we expressly authorise the Chair of the Meeting to exercise my/our proxy in respect of this Item even though Item 2 is connected with the remuneration of a member of the key management personnel for the Company.

The Chair of the Meeting will vote all undirected proxies in favour of all Items of business (including Item 2). If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote against, or to abstain from voting on an item, you must provide a direction by marking the 'Against' or 'Abstain' box opposite that resolution.

STEP 2 VOTING DIRECTIONS

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

		For	Against	Abstain*
Item 2	Adoption of the Remuneration Report	☐	☐	☐
Item 3	Re-lection of Director: Chin Hua Peh	☐	☐	☐
Item 4	Re-election of Director – Mr William Bass	☐	☐	☐
Item 5	Auditor re-appointment	☐	☐	☐

Special resolution

Item 6	Approval of Additional Placement Capacity	☐	☐	☐

STEP 3 SIGNATURE OF SECURITYHOLDERS

This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name…….... Contact Daytime Telephone……..... Date / / 2026

OPTIONAL QUESTION FOR THE CHAIRMAN OR AUDITOR

We aim to provide securityholders with the best opportunity to ask questions about the Company and its external audit at the Annual General Meeting. We will seek to respond to as many of the frequently asked questions as possible.