

Commencement of Official Quotation

GLADIATOR METALS CORP. – GM1

Gladiator Metals Corp. was admitted to the Official List of the National Stock Exchange of Australia on Wednesday, 23rd of September 2026.

Official Quotation of the following securities is expected to commence on Wednesday, 23rd of September 2026.

Requirement	Response
Principal Activities	Mining
Quoted Securities	Up to 101,526,797 CHESS Depositary Interests (Representing the Fully Paid Ordinary Shares eligible for transmutation from the TSXV)
Indicative Reference Price	AUD \$2.35 (Based on the average closing price of Gladiator Metals Corp.'s Fully Paid Ordinary Shares on the TSX Venture Exchange ("TSXV") from 15 to 21 September 2026, converted to AUD using the RBA 21 September 2026 spot rate. Provided as a guide only and has no bearing on the price at which the securities may trade on NSX.)
NSX Trading Code	GM1
Start of trading	10:00 a.m. AEST, Wednesday, 23 rd of September 2026
Registered Place of Business in Australia	C/O Patricia Holdings, Suite 2, Level 1, 9-11 Grosvenor Street Neutral Bay NSW 2089
Company Secretary	Matthew Roma
Share Registry	Computershare Investor Services Pty Limited Level 17, 221 St Georges Terrace Perth WA 6000
Accounts Balance Date	28 February
CHESS status	Participating
Restricted Securities	Not applicable
Nominated Advisor	Gilbert + Tobin

Conditions of Waivers granted

With the exception of the waivers granted for Listing Rules 2.2 and 4.4(2)(i)(a), each of the waivers granted to Gladiator Metals Corp. ("Issuer") are conditional upon the Issuer complying with the following requirements:

- ▶ At all times being listed on, and in good standing with, the TSXV.
- ▶ Immediately provide to the National Stock Exchange of Australia ("NSX") any information it provides to the TSXV or discloses via its public filings on SEDAR+, as well as any communications the Issuer receives from the TSXV or applicable securities commissions.
- ▶ Continue to comply with the listing rules of the TSXV and the applicable Canadian securities and corporate laws. It must provide the NSX with a statement signed by the directors of the Issuer confirming the same every year on the anniversary of the Issuer's listing on the NSX.
- ▶ Immediately request a trading halt (or as applicable, schedule a trading halt) in the trading of its CDIs if the Issuer's shares are (or will be) halted on the TSXV.
- ▶ Immediately notify the NSX if the Issuer is the subject of any disciplinary investigation or actions by the TSXV or the applicable securities commission in Canada.
- ▶ Immediately notify the NSX if the Issuer's shares are suspended on the TSXV or if a delisting process has commenced.
- ▶ Immediately notify the NSX of any waivers the Issuer receives from the TSXV.
- ▶ Comply with all of the NSX Listing Rules not explicitly waived, unless further waivers are granted.

Failure of the Issuer to continue to comply with any of the above conditions of waivers granted may result in the rescission of the waivers granted.