

GO-Dx Corporation (Aust) Ltd

Preliminary Report

1.Company details

Name of entity: GO-Dx Corporation (Aust) Ltd

A.C.N: 673 839 613

Reporting period: 1 July 2025 to 30 June 2026

Previous period: 1 July 2024 to 30 June 2025

2.Results for announcement to the market

\$A

Revenue from ordinary activities up 889% to 150,681

Loss from ordinary activities after tax attributable to the owners of GO Dx Corporation (Aust). Ltd down 66% to 354,001

Loss for the year attributable to the owners of GO Dx Corporation (Aust). Ltd down 66% to 354,001

3.Net tangible assets

	Reporting period (cents)	Previous period (cents)
	30 June 2026 \$	30 June 2025 \$
Net tangible assets per ordinary security	0.03	0.22

4.Control gained over entities Not applicable

5.Loss of control over entities Not applicable

6. Dividends

Current Period: There were no dividends paid, recommended or declared.

Previous Period: There were no dividends paid, recommended or declared.

7. Dividend reinvestment plans Not applicable

8. Details of associates and joint venture entities Not applicable

9. Foreign entities

Details of origin of accounting standards used in compiling the report:

International Financial Reporting Standards were applied by GO-Dx Corporation Ltd. (wholly owned subsidiary incorporated in Singapore) and its subsidiaries which were incorporated in Indonesia and the Philippines. The Philippines subsidiary was wound up in the financial year.

10. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The financial statements for the period ended 30 June 2026 are in the process of being audited and on publication of the audited financial statements, the accounts are expected to include an unmodified audit opinion.

11. Attachments

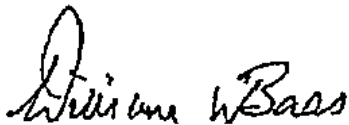
The Preliminary Report of GO-Dx Corporation (Aust) Ltd for the year ended 30 June 2026 is attached.

12. Annual General Meeting

The Annual General Meeting is proposed to be held on Monday 30 November 2026 at 51 Cuppage Road, 03-03 Oasis Room 1 & 2, Singapore at 10.30 Singapore time.

Annual Report should be available approximately 30 September 2026.

13. Signed

A handwritten signature in black ink, appearing to read 'William Bass', is written over a horizontal line.

William Bass

Director

On behalf of the Board of Directors GO-Dx Corporation (Aust) Ltd

11 September 2026

GO-Dx Corporation (Aust) Ltd
Consolidated Statement of Profit or Loss
For the Year Ended 30 June 2026

	Note	30 June 2026 \$	30 June 2025 \$
Sales income		150,681	15,231
Other income	1	3,972	12,690
Finance income	2 (a)	(3,413)	34,839
Cost of sales		(53,718)	(14,804)
Consulting and professional fees		(181,496)	(332,653)
Depreciation expense	3	(2,075)	(2,239)
Employee benefits expense (including directors' fees)	3	(136,663)	(377,613)
Finance expenses	2(b)	(1,536)	(887)
Occupancy expenses	3	(5,995)	(26,673)
Office and administration costs		(123,758)	(26,673)
Loss before income tax		(123,758)	(336,422)
Income tax expense		-	-
Loss after income tax		(354,001)	(1,028,531)

	Note	30 June 2026 \$	30 June 2025 \$
Earnings per share:			
Basic earnings/(loss) per share (cents)	15	(0.22)	(0.63)
Diluted earnings/(loss) per share (cents)	15	(0.22)	(0.63)

*The accompanying notes form part of these financial statements.

GO-Dx Corporation (Aust) Ltd
Consolidated Statement of Financial Position
As at 30 June 2026

	Note	30 June 2026 \$	30 June 2025 \$
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	6	36,851	330,489
Trade and other receivables	7	5,795	5,472
Other assets	8	3,076	16,617
TOTAL CURRENT ASSETS		45,722	352,578
NON-CURRENT ASSETS			
Property, plant and equipment	9(a)	-	2,172
Investment	9(b)	19,988,315	-
TOTAL NON-CURRENT ASSETS		19,988,315	2,172
TOTAL ASSETS		20,034,037	354,750
LIABILITIES			
CURRENT LIABILITIES			
Trade and other payables	10	346,355	317,357
TOTAL CURRENT LIABILITIES		346,355	317,357
NET ASSETS		19,687,682	37,393
EQUITY			
Issued capital	11	10,415,631	1,415,631
Reserves	12	10,951,255	(53,035)
Accumulated losses	13	(1,679,300)	(1,325,299)
Non-controlling interest		96	96
TOTAL EQUITY		19,687,682	37,393

*The accompanying notes form part of these financial statements.

GO-Dx Corporation (Aust) Ltd
Consolidated Statement of Changes in Equity

For the year ended 30 June 2026							
				Transactions with owners in their capacity as owners			
	Note	Balance 1 July 2025 \$	Loss for year \$	Foreign exchange movement for year \$	Contribution of equity, net of transaction costs \$	Common control transaction \$	Total \$
Ordinary shares	11	1,415,631	-	-	9,000,000	-	10,415,631
Accumulated losses	13	(1,325,299)	(354,001)	-	-	-	(1,679,300)
Foreign Currency Translation Reserve	12(a)	(53,035)	-	15,974	-	-	(37,051)
Tranche 2 Reserve	12(b)	-	-	-	10,988,316	-	10,988,318
Non-controlling interest	12	96	-	-	-	-	96
Balance at 30 June 2026		37,393	(354,001)	15,974	19,988,316	-	19,687,682

For the year ended 30 June 2025							
				Transactions with owners in their capacity as owners			
	Note	Balance 1 July 2024 \$	Loss for year \$	Foreign exchange movement for year \$	Contribution of equity, net of transaction costs \$	Common control transaction \$	Total \$
Ordinary shares	11	1,180,705	-	-	234,926	-	1,415,631
Accumulated losses	13	(296,768)	(1,028,531)	-	-	-	(1,325,299)
Foreign Currency Translation Reserve	12(a)	(66,696)	-	13,660	-	-	(53,035)
Non-controlling interest	12	-	-	-	-	96	96
Balance at 30 June 2025		817,242	(1,028,531)	13,660	234,926	96	37,393

*The accompanying notes form part of these financial statements.

GO-Dx Corporation (Aust) Ltd
Consolidated Statement of Cash Flows
For the Year Ended 30 June 2026

	Note	30 June 2026 \$	30 June 2025 \$
CASH FLOWS FROM OPERATING ACTIVITIES:			
Receipts from sales		163,641	28,507
Receipts - other		20,637	-
Payments to suppliers and employees		(465,418)	(857,860)
Interest received (paid)		-	(87)
<i>Net cash provided by/(used in) operating activities</i>	14	(281,140)	(830,240)
CASH FLOWS FROM INVESTING ACTIVITIES:			
Payment for investments		-	(58,919)
<i>Net cash provided by/(used in) investing activities</i>		-	(58,919)
CASH FLOWS FROM FINANCING ACTIVITIES:			
Proceeds from issue of shares net of costs		-	498,206
<i>Net cash provided by/(used in) financing activities</i>		-	498,206
Effects of exchange rate changes on cash and cash equivalents		(12,498)	47,885
Net increase/(decrease) in cash and cash equivalents held		(293,638)	(343,068)
Cash and cash equivalents at beginning of year		330,489	673,557
Cash and cash equivalents at end of year	6	36,851	330,489

*The accompanying notes form part of these financial statements.

GO-Dx Corporation (Aust) Ltd
Notes to the Financial Statements
For the Year Ended 30 June 2026

1. Other Income

	30 June 2026 \$	30 June 2025 \$
Other income	3,972	12,690
	3,972	12,690

2. Finance Income and Expenses

(a) Finance income

	30 June 2026 \$	30 June 2025 \$
Interest income	-	614
Foreign currency gain (loss) on financial assets and liabilities	(3,413)	34,225
	(3,413)	34,839

(b) Finance expenses

	30 June 2026 \$	30 June 2025 \$
Bank charges and interest	1,536	887
	1,536	887

3. Expenses

The result for the year includes the following specific expenses:

	30 June 2026 \$	30 June 2025 \$
Employee benefits expense (including directors' fees)	136,663	377,513
Depreciation expense - computer equipment	2,075	2,239
Rental expense on operating leases: - Minimum lease payments	5,995	26,673

GO-Dx Corporation (Aust) Ltd
Notes to the Financial Statements
For the Year Ended 30 June 2026

4. Acquisition of a Subsidiary - Common Control Transaction

Not applicable

5. Operating Segments Segment Information
Identification of reportable segments

The Group has identified its operating segments based on the internal reports that are reviewed and used by the Board of Directors (Chief Operating Decision Maker) in assessing performance and determining the allocation of resources.

The Group operates in a single segment, being the medical diagnostics and diagnostics technology sectors of the healthcare industry, pioneering development and innovation regarding personalised Ribonucleic acid (RNA) maps to support precision wellness and precision medicine, in particular, immunity, anti-ageing, neural health, and specific cancers. In respect of geographical segments, other than in Singapore, the Group does not conduct material activities outside the Australia geographical area.

Basis of accounting for purposes of reporting by operating segments.

(a) Accounting policies adopted

Unless stated below, all amounts reported to the Board of Directors, being the Chief Operating Decision Maker with respect to operating segments, are determined in accordance with accounting policies that are consistent with those adopted in the annual financial statements of the Group.

(b) Segment assets

Where an asset is used across multiple segments, the asset is allocated to the segment that receives the majority of economic value from the asset. Usually, segment assets are clearly identifiable on the basis of their nature and physical location.

(c) Segment liabilities

Liabilities are allocated to segments where there is direct nexus between the incurrance of the liability and the operations of the segment. Borrowings and tax liabilities are generally considered to relate to the Group as a whole and are not allocated. Segment liabilities include trade and other payables and certain direct borrowings.

GO-Dx Corporation (Aust) Ltd
Notes to the Financial Statements
For the Year Ended 30 June 2026

5. Operating Segments (continued)

(d) Segment performance : 1 July 2024 – 30 June 2025

	Australia 30 June 2025 \$	Singapore 30 June 2025 \$	Elimination \$	Total 30 June 2025 \$
REVENUE AND OTHER INCOME				
Revenue from external customers	-	15,231	-	15,231
Inter-segment revenue				
Interest revenue				
Other income		61,189		61,189
Total segment revenue and other income		76,420		76,420
EXPENSES				
Depreciation expense		(2,239)		(2,239)
Interest expense		(887)		(887)
Other segment expenses	(323,887)	(777,938)		(1,101,825)
Total segment expenses	(323,887)	(781,064)		(1,104,951)
Segment net (loss)	(323,887)	(704,644)	-	(1,028,531)

1 July 2025 – 30 June 2026

	Australia 30 June 2026 \$	Singapore 30 June 2026 \$	Elimination \$	Total 30 June 2026 \$
REVENUE AND OTHER INCOME				
Revenue from external customers		150,681		150,681
Inter-segment revenue				
Interest revenue				
Other income		559		559
Total segment revenue and other income		151,240		151,240
EXPENSES				
Depreciation expense		(2,075)		(2,075)
Interest expense		(1,536)		(1,536)
Other segment expenses	(328,374)	(245,356)	72,100	(501,630)
Total segment expenses	(328,374)	(248,967)	72,100	(505,241)
Segment net (loss)	(328,374)	(97,727)	72,100	(354,001)

GO-Dx Corporation (Aust) Ltd
Notes to the Financial Statements
For the Year Ended 30 June 2026

5. Operating Segments (continued)

(e) Segment assets

	Australia 2025 \$	Singapore 2025 \$	Elimination \$	Total 2025 \$
Segment assets	1,006,309	535,623	(1,187,182)	354,750
Investment in equity method associates				
Unallocated assets				
Total assets	1,006,309	535,623	(1,187,182)	354,750
Segment liabilities	204,468	159,353	(46,459)	317,357
Unallocated liabilities				
Total liabilities	204,463	159,353	(46,459)	317,357

	Australia 2026 \$	Singapore 2026 \$	Elimination \$	Total 2026 \$
Segment assets	1,182,002	44,423	(1,180,703)	45,722
Investment in equity method associates	19,988,315			19,988,315
Unallocated assets				
Total assets	21,170,317	44,423	(1,180,703)	20,034,037
Segment liabilities	533,344	75,592	(46,459)	346,355
Unallocated liabilities				
Total liabilities	533,344	75,592	(46,459)	346,355

GO-Dx Corporation (Aust) Ltd
Notes to the Financial Statements
For the Year Ended 30 June 2026

6. Cash and Cash Equivalents

	Note	30 June 2026 \$	30 June 2025 \$
Cash on hand		1,126	1,201
Cash at bank		35,725	329,288
		36,851	330,489

7. Trade and Other Receivables

	Note	30 June 2026 \$	30 June 2025 \$
Current			
Amounts due from related companies		5,037	5,379
Amount due from non-controlling interest		75	93
		5,795	5,472

8. Other Assets

	Note	30 June 2026 \$	30 June 2025 \$
Current			
Inventory at cost		19,306	19,306
Impairment		16,230	2,689
		3,076	16,617

9 (a) Property, Plant and Equipment

	Note	30 June 2026 \$	30 June 2025 \$
Non-current			
Computer equipment			
- At cost		6,455	6,884
- Accumulated depreciation		(6,455)	(4,712)
Total computer equipment		-	2,172
	9(a)	-	2,172

(a) Movements in carrying amounts of property, plant and equipment

	Year ended 30 June 2026		Year ended 30 June 2025	
	Computer equipment \$	Total \$	Computer equipment \$	Total \$
Balance at beginning of year	2,172	2,172	4,141	4,141
Depreciation expense	(2,075)	(2,075)	(2,239)	(2,239)
Foreign exchange movements	(97)	(97)	270	270
Balance at end of year	-	-	2,172	2,172

GO-Dx Corporation (Aust) Ltd
Notes to the Financial Statements
For the Year Ended 30 June 2026

9 (b) Investment

Non-current	30 June 2026 \$	30 June 2025 \$
Investment In White Lingjun Pte Ltd	19,988,316	-
	19,988,316	-

On 29 June 2026 shareholders at an Extraordinary General Meeting approved the acquisition of 27.5% of White Lingjun Pte Ltd for a consideration of 60 million fully paid ordinary shares at \$0.015 on 29 June 2026 (Tranche 1) and 73,255,440 fully paid ordinary shares at \$0.15 subject to White Lingjun or the Seller procuring no less than USD\$20 million in external investment capital (whether via equity, debt, shares subscription facility or combination thereof) in the form of a legally binding term sheet agreement within 2 months of the date of the EGM / issue of Tranche 1 shares).

White Lingjun Pte Ltd.'s sole wholly owned subsidiary – Dongguan Lingjun Silicone Products Co. Ltd (Dongguan) is a private company incorporated in the Republic of China and generates revenue from the development and manufacture of artificial intelligence humanoid hardware products with proprietary technology, selling whole silicone human bodies or components in the form of silicone body parts.

The Company expects synergies from humanoid robotics hardware and software with its core life science business as detailed in the 2024 GO-Dx Corporation (Aust.) Ltd Prospectus.

10. Trade and Other Payables

Current	30 June 2026 \$	30 June 2025 \$
Trade payables	85,628	76,656
Sundry payables and accrued expenses	153,351	157,699
Accrued directors' fees	104,416	78,097
Amount due to related companies	2,960	3,157
Other payables	-	1,748
	346,355	317,357

Trade and other payables are unsecured, non-interest bearing and are normally settled within 30 days. The carrying value of trade and other payables is considered a reasonable approximation of fair value due to the short-term nature of the balances.

GO-Dx Corporation (Aust) Ltd
Notes to the Financial Statements
For the Year Ended 30 June 2026

11. Issued Capital

	30 June 2026 \$	30 June 2025 \$
Opening balance	1,415,631	1,180,705
1,353,500 fully paid ordinary shares	-	514,330
Less: Capital raising fees	-	(279,404)
60,000,000 fully paid ordinary shares	9,000,000	-
Total issued capital (a)	10,415,631	1,415,631

(a) Ordinary shares

	30 June 2026 #	30 June 2025 #
Opening balance	163,093,500	161,650,000
Shares issued during the period	-	1,353,500
- issued as consideration for acquisition of 27.5% of White Lingjun Pte Ltd pursuant to EGM 29 June 2026	60,000,000	-
Closing balance	223,003,500	163,003,500

At an Extraordinary General Meeting of the Company held on 29 June 2026 (EGM), the shareholders approved the acquisition of a 27.5% equity interest in White Lingjun Pte Ltd and issued 60 million fully paid ordinary shares in consideration.

The holders of ordinary shares are entitled to participate in dividends and the proceeds on winding up of the Company. On a show of hands at meetings of the Company, each holder of ordinary shares has one vote in person or by proxy, and upon a poll each share is entitled to one vote. The Company does not have authorised capital or par value in respect of its shares.

12. Reserves

(a) Foreign currency translation reserve

Exchange differences arising on translation of the foreign controlled entity are recognised in other comprehensive income - foreign currency translation reserve. The cumulative amount is reclassified to profit or loss when the net investment is disposed of.

GO-Dx Corporation (Aust) Ltd
Notes to the Financial Statements
For the Year Ended 30 June 2026

12. Reserves (continued)

(a) Foreign currency translation reserve (continued)

	30 June 2026 \$	30 June 2025 \$
Foreign currency translation reserve		
Opening balance	(53,035)	(66,695)
Exchange differences arising on translation of the foreign controlled entities	15,974	13,660
Closing balance	(37,061)	(53,035)

(b) Tranche 2 reserve

At the 29 June 2026 EGM, shareholders approved the issue of a further 73,255,440 fully paid ordinary shares, subject to White Lingjun Pte Ltd or the Seller (Vendor) procuring not less than USD\$20 million under a binding term sheet agreement within two months of the EGM.

On 31 August 2026 the directors confirmed that the Vendor has procured not less than USD\$20 million under a legally binding term sheet agreement within 2 months of the EGM. Subject to contract, the Company proposes to issue a further 73,255,440 fully paid ordinary shares.

	30 June 2026 \$	30 June 2025 \$
Tranche 2 reserve		
Opening balance	-	-
Tranche 2 fully paid ordinary shares for issue subject to contract	10,988,316	-
Closing balance	10,988,316	-

Closing balance	10,951,255	(53,035)
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(c) Common control reserve

The common control reserve records any difference between the cost of the transaction and the carrying value of the net assets acquired in a transaction between entities under common control.

GO-Dx Corporation (Aust) Ltd
Notes to the Financial Statements
For the Year Ended 30 June 2026

13. Accumulated Losses

	30 June 2026 \$	30 June 2025 \$
Accumulated losses at the beginning of the financial year	(1,325,299)	(296,768)
Net loss for the year	(354,001)	(1,028,531)
Accumulated losses at the end of the financial year	(1,679,300)	(1,325,299)

14. Cash Flow Information

Reconciliation of result for the period to cashflows from operating activities

	30 June 2026 \$	30 June 2025 \$
Loss for the year	(354,001)	(1,028,531)
Non-cash flows in loss for the year		
- depreciation expense	2,075	2,239
- inventory impairment	16,230	2,698
Changes in assets and liabilities		
- (increase) / decrease in other current assets	15,548	17,541
- increase / (decrease) in trade and other payables	39,008	173,699
Net cash provided by/(used in) operating activities	(281,140)	(830,240)

15. Earnings Per Share

(a) Reconciliation of earnings to profit or loss from continuing operations

	30 June 2026 \$	30 June 2025 \$
Net loss for the period attributable to the owners of the parent entity	(354,001)	(1,028,531)
Earnings used to calculate basic EPS from continuing operations	(354,001)	(1,028,531)
Earnings used in the calculation of dilutive EPS from continuing operations	(354,001)	(1,028,531)

(b) Earnings used to calculate overall earnings per share

	30 June 2026 \$	30 June 2025 \$
Earnings used to calculate overall EPS	(354,001)	(1,028,531)

GO-Dx Corporation (Aust) Ltd
Notes to the Financial Statements
For the Year Ended 30 June 2026

15. Earnings Per Share (continued)

(c) Weighted average number of ordinary shares outstanding during the year used in calculating EPS

	30 June 2026 #	30 June 2025 #
Weighted average number of ordinary shares outstanding during the year used to calculate basic EPS	163,167,884	162,959,001
Weighted average number of ordinary shares outstanding during the year used to calculate dilutive EPS	163,167,884	162,959,001