2026 Full Year Results Announcement

NSX MARKET ANNOUNCEMENTS • 4 Sep 2026

BetTube Corporation Ltd

Bet Right's Parent Maintains Commitment to Profit & Cashflow

- **Profit before tax of $959,000**, a $1,017,000 turnaround from the $58,000 loss reported in FY2025.
- **EBITDA nearly doubled:** EBITDA of $1,474,000, up 92.9% on the $764,000 achieved in FY2025.
- **Operating cash flow up 69.5%:** net cash generated by the business was $4.0 million (FY2025: $2.3 million), strengthening the cash position to $10.3 million.
- **Turnover increased 49.3%** to $464.7 million (FY2025: $311.1 million).
- **Net Margin up 44.9%** to $38.8 million. Net Gaming Revenue (Net Margin after product fees and taxes) increased 30.8% to $18.3 million, from $14.0 million in FY2025.
- **Statutory profit after tax of $1,411,000**
- **Net assets increased 62.7% to $4.0 million** and an unmodified audit opinion was issued.

Key Financial Metrics

$'000	FY26	FY25	CHANGE
Turnover (Stakes)	464,686	311,147	+49.3%
Net Margin (Stakes, less payouts, less rewards)	38,791	26,772	+44.9%
Net Gaming Revenue (Net Margin less taxes & fees)	18,301	13,990	+30.8%
EBITDA	1,474	764	+92.9%
Profit/(loss) before tax	959	(58)	n/m [1]
Income tax benefit	452	-	n/m [2]
Profit/(loss) after tax	1,411	(58)	n/m [1]
Net cash from operations	3,980	2,348	+69.5%
Cash and cash equivalents	10,292	6,823	+50.8%
Net tangible assets per security (cents)	1.83	1.22	+50.0%
Free cash flow per share (cents)	1.58	0.96	+62 bps

[1] FY2025 was a loss, so a percentage change is not meaningful. Profit before tax swung from a $58,000 loss to a $959,000 profit, a turnaround of $1,017,000; profit after tax swung from the same $58,000 loss to $1,411,000, a turnaround of $1,469,000 including the tax benefit below.

[2] Deferred tax asset recognised for the first time in FY2026

CEO COMMENTARY

"As Charlie Munger said: 'Mimicking the herd invites regression to the mean.'

In FY2026, the other Australian listed corporate bookmakers reported losses. BetTube did not.

Our persistence in focusing on profitability, clear accounting, and transparency has moved us away from that mean.

No acquisitions. No integrations. No synergies. No capitalised development costs designed to obscure recurring expenditure. Just profit and positive cash flow.

The accounts say what they say. There are no graphs or pretty pictures to distract you. Just the facts.

This is what not mimicking the herd looks like.

How we bet now."

Anthony Waller, CEO & Executive Director

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About BetTube Corporation

BetTube Corporation Ltd **(NSX:BOX)** is an Australian wagering company operating the Bet Right sports betting platform through its licensed subsidiary IRPSX Pty Ltd. The company holds a Northern Territory sports bookmaking license and offers comprehensive sports and racing betting products to Australian customers through its online platform and mobile applications.

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