

Endless Solar Corporation Limited
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	Endless Solar Corporation Limited
ABN:	51 122 708 061
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

			\$
Revenues from ordinary activities	down	15.4% to	228,500
Profit from ordinary activities after tax attributable to the owners of Endless Solar Corporation Limited	up	395.0% to	284,034
Profit for the year attributable to the owners of Endless Solar Corporation Limited	up	395.0% to	284,034
		2026 Cents	2025 Cents
Basic earnings per share		0.33	(0.11)
Diluted earnings per share		0.33	(0.11)

Dividends

There were no dividends paid, recommended or declared during the current financial period.

Comments

The profit for the company after providing for income tax amounted to \$284,034 (30 June 2025: loss of \$96,267).

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	<u>(4.78)</u>	<u>(4.05)</u>

4. Control gained over entities

Not applicable.

5. Loss of control over entities

Not applicable.

6. Dividends

Current period

There were no dividends paid, recommended or declared during the current financial period.

Previous period

There were no dividends paid, recommended or declared during the previous financial period.

7. Dividend reinvestment plans

Not applicable.

8. Details of associates and joint venture entities

Not applicable.

9. Foreign entities

Details of origin of accounting standards used in compiling the report:

Not applicable.

10. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The financial statements have not been audited

11. Attachments

Details of attachments (if any):

The Preliminary Report of Endless Solar Corporation Limited for the year ended 30 June 2025 is attached.

12. Signed

A handwritten signature in black ink, consisting of a stylized 'D' followed by a horizontal line and a loop.

Signed by David Craig Chairman

Date: 1st September 2026

Endless Solar Corporation Limited

ABN 51 122 708 061

Preliminary Report - 30 June 2026

Endless Solar Corporation Limited
Directors' report
30 June 2026

The directors present their report, together with the financial statements, on the company for the year ended 30 June 2026.

Review of operations

The profit for the company after providing for income tax amounted to \$284,034 (30 June 2025: loss of \$96,267).

Likely developments and expected results of operations

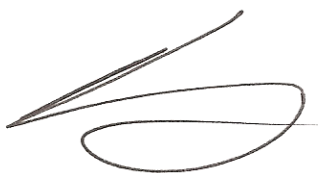
This Preliminary Directors Report provides some context to the accounting results for the year ended 30 June 2026. The accounting gain of \$284,034 does not reflect the contribution of the company's investment in the Cool Solar Project and its associated interests.

Funding activities towards commercialisation of this project are continuing in a challenging funding market. Any significant progress will be notified to the market.

A comprehensive Directors' Report will be provided with the Audited Financial Report.

This report is made in accordance with a resolution of directors, pursuant to section 298(2)(a) of the Corporations Act 2001.

On behalf of the directors

A handwritten signature in dark ink, consisting of a series of loops and a long horizontal stroke, positioned above a horizontal line.

David Craig
Director

1st September 2026

Endless Solar Corporation Limited
Statement of profit or loss and other comprehensive income
For the year ended 30 June 2026

	2026	2025
	\$	\$
Revenue	228,500	270,000
Other income	318,688	71,796
Expenses		
Administration Expenses	(258,554)	(433,463)
Depreciation and amortisation expense	(4,600)	(4,600)
Profit/(loss) before income tax expense	284,034	(96,267)
Income tax expense	-	-
Profit/(loss) after income tax expense for the year attributable to the owners of Endless Solar Corporation Limited	284,034	(96,267)
Other comprehensive income for the year, net of tax	-	-
Total comprehensive income for the year attributable to the owners of Endless Solar Corporation Limited	<u>284,034</u>	<u>(96,267)</u>
	Cents	Cents
Basic earnings per share	0.33	(0.11)
Diluted earnings per share	0.33	(0.11)

The above statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Endless Solar Corporation Limited
Statement of financial position
As at 30 June 2026

	Note	2026 \$	2025 \$
Assets			
Current assets			
Other	1	100,000	-
Total current assets		<u>100,000</u>	<u>-</u>
Non-current assets			
Receivables		46,512	183,812
Available for sales assets at fair value through profit or loss	2	3,000	3,000
Intangibles	3	5,490,757	4,571,521
Total non-current assets		<u>5,540,269</u>	<u>4,758,333</u>
Total assets		<u>5,640,269</u>	<u>4,758,333</u>
Liabilities			
Current liabilities			
Trade and other payables	4	257,332	242,931
Borrowings	5	-	357,460
Total current liabilities		<u>257,332</u>	<u>600,391</u>
Non-current liabilities			
Borrowings	6	4,014,457	3,073,496
Total non-current liabilities		<u>4,014,457</u>	<u>3,073,496</u>
Total liabilities		<u>4,271,789</u>	<u>3,673,887</u>
Net assets		<u>1,368,480</u>	<u>1,084,446</u>
Equity			
Issued capital		5,111,032	5,111,032
Accumulated losses		<u>(3,742,552)</u>	<u>(4,026,586)</u>
Total equity		<u>1,368,480</u>	<u>1,084,446</u>

The above statement of financial position should be read in conjunction with the accompanying notes

Endless Solar Corporation Limited
Statement of changes in equity
For the year ended 30 June 2026

	Issued capital \$	Reserves \$	Retained profits \$	Total equity \$
Balance at 1 July 2024	5,111,032	-	(3,930,319)	1,180,713
Loss after income tax expense for the year	-	-	(96,267)	(96,267)
Other comprehensive income for the year, net of tax	-	-	-	-
Total comprehensive income for the year	-	-	(96,267)	(96,267)
Balance at 30 June 2025	<u>5,111,032</u>	<u>-</u>	<u>(4,026,586)</u>	<u>1,084,446</u>
	Issued capital \$	Reserves \$	Retained profits \$	Total equity \$
Balance at 1 July 2025	5,111,032	-	(4,026,586)	1,084,446
Profit after income tax expense for the year	-	-	284,034	284,034
Other comprehensive income for the year, net of tax	-	-	-	-
Total comprehensive income for the year	-	-	284,034	284,034
Balance at 30 June 2026	<u>5,111,032</u>	<u>-</u>	<u>(3,742,552)</u>	<u>1,368,480</u>

The above statement of changes in equity should be read in conjunction with the accompanying notes

Endless Solar Corporation Limited
Statement of cash flows
For the year ended 30 June 2026

	2026 \$	2025 \$
Cash flows from operating activities		
Receipts from customers	-	270,000
Payments to suppliers	(1,267,989)	(1,998,905)
	(1,267,989)	(1,728,905)
R&D ATO Refunds	318,688	71,796
Net cash used in operating activities	(949,301)	(1,657,109)
Net cash from investing activities	-	-
Cash flows from financing activities		
Proceeds from borrowings	949,301	1,657,109
Net cash from financing activities	949,301	1,657,109
Net increase in cash and cash equivalents	-	-
Cash and cash equivalents at the beginning of the financial year	-	-
Cash and cash equivalents at the end of the financial year	-	-

The above statement of cash flows should be read in conjunction with the accompanying notes

Endless Solar Corporation Limited
Notes to the financial statements
30 June 2026

Note 1. Current assets - other

	2026	2025
	\$	\$
Prepayments	100,000	-

Note 2. Non-current assets - Available for sales assets at fair value through profit or loss

	2026	2025
	\$	\$
Available for sales assets at fair value through profit or loss	3,000	3,000

Reconciliation

Reconciliation of the carrying amounts at the beginning and end of the current and previous financial year are set out below:

Opening carrying amount	3,000	3,000
Closing carrying amount	3,000	3,000

Note 3. Non-current assets - intangibles

	2026	2025
	\$	\$
Development - at cost	5,011,482	4,087,646
Patents and trademarks - at cost	581,515	581,515
Less: Accumulated amortisation	(111,440)	(111,440)
	470,075	470,075
Software - at cost	23,000	23,000
Less: Accumulated amortisation	(13,800)	(9,200)
	9,200	13,800
	5,490,757	4,571,521

Note 4. Current liabilities - trade and other payables

	2026	2025
	\$	\$
Trade payables	26,124	93,061
Other payables	231,208	149,870
	257,332	242,931

Note 5. Current liabilities - borrowings

	2026	2025
	\$	\$
Loan from related parties	-	357,460

Endless Solar Corporation Limited
Notes to the financial statements
30 June 2026

Note 6. Non-current liabilities - borrowings

	2026 \$	2025 \$
Unsecured loan from directors	3,352,652	2,769,151
Unsecured loan from related party	661,805	304,345
	<u>4,014,457</u>	<u>3,073,496</u>

Endless Solar Corporation Limited
Consolidated entity disclosure statement
As at 30 June 2026

Endless Solar Corporation Limited does not have any controlled entities and is not required by the Accounting Standards to prepare consolidated financial statements. Therefore, section 295(3A)(a) of the Corporations Act 2001 does not apply to the entity.