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NSX Announcement

FY26 Profit Guidance and Insourcing Update

Sugar Terminals Limited (STL, NSX:SUG) provides FY26 earnings guidance and an update on the financial impact following its transition to an insourced operating model.

STL expects FY26 Net Profit After Tax (NPAT) to be in the range of $25 - $26 million, compared to FY25 NPAT reported of approximately $32.3 million in the Company's most recent annual report.

As foreshadowed in previous announcements and industry briefings, the expected reduction reflects the previously negotiated reduction in Storage and Handling Agreement charges and the one-off costs associated with STL having assumed operational control of the terminals. This equates to an expected post-tax reduction in NPAT for FY26 of approximately $6.3 - $7.3 million.

STL Chair Peter Trimble said, "as previously advised, the Board considers the agreed approach to insourcing and the associated costs represent the best available outcome for STL and industry, and the lowest-cost pathway to transition, while continuing to service the industry through the terminals."

STL has taken full operational responsibility for the terminals from 1 July 2026 with the transition delivering uninterrupted service to the industry. The Board and Management's focus now includes achieving synergies and cost savings for the benefit of the industry.

Enquiries:

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Our purpose is to be a sustainable, globally competitive provider of storage and handling solutions for bulk sugar and other commodities.

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