

Application for Quotation of Additional Securities

File Reference:

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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).





New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004. Revised 7 March 2016.

Name of entity

SETERPRISYS LIMITED

ABN/ACN

14 146 845 123

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|--|
| 1 | Class of securities issued or to be issued | Ordinary |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued | 40,000 |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | Ordinary fully paid shares removed from Escrow |
| 4 | <p>Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none">• the date from which they do• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | Yes |





5	Issue price or consideration	\$0.02 per fully paid ordinary share	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Removed from escrow	
7	Dates of entering securities into uncertificated holdings or despatch of certificates	30 June 2026	
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	Number 152,470,995	Class Ordinary
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	Number 590,000	Class Ordinary
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the securities will be offered	N/A
14	Class of securities to which the offer relates	N/A
15	Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with.	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A

25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	Despatch date	N/A

You need only complete this section if you are applying for quotation of securities

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Entities that have ticked box 34(a)

Tick to indicate you are providing the information
or documents

35  If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders

36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37 ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

38 Number of securities for which quotation is sought

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39 Class of securities for which quotation is sought

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Case No.	Case Name	Case Type	Case Status	Case Date	Case Time	Case Location	Case Description	Case Notes	Case Comments
1	John Doe	Case 1	Open	2023-01-01	10:00	New York	Case 1 Description	Case 1 Notes	Case 1 Comments
2	Jane Smith	Case 2	Closed	2023-01-02	11:00	Los Angeles	Case 2 Description	Case 2 Notes	Case 2 Comments
3	Bob Johnson	Case 3	Pending	2023-01-03	12:00	Chicago	Case 3 Description	Case 3 Notes	Case 3 Comments
4	Alice Brown	Case 4	Open	2023-01-04	13:00	San Francisco	Case 4 Description	Case 4 Notes	Case 4 Comments
5	Charlie Davis	Case 5	Closed	2023-01-05	14:00	Seattle	Case 5 Description	Case 5 Notes	Case 5 Comments
6	Diana Prince	Case 6	Pending	2023-01-06	15:00	Portland	Case 6 Description	Case 6 Notes	Case 6 Comments
7	Edward Nigma	Case 7	Open	2023-01-07	16:00	San Diego	Case 7 Description	Case 7 Notes	Case 7 Comments
8	Fiona Glenanne	Case 8	Closed	2023-01-08	17:00	San Jose	Case 8 Description	Case 8 Notes	Case 8 Comments
9	Gordon Gekko	Case 9	Pending	2023-01-09	18:00	San Antonio	Case 9 Description	Case 9 Notes	Case 9 Comments
10	Hector Barba	Case 10	Open	2023-01-10	19:00	San Bernardino	Case 10 Description	Case 10 Notes	Case 10 Comments
11	Ivy Queen	Case 11	Closed	2023-01-11	20:00	San Diego	Case 11 Description	Case 11 Notes	Case 11 Comments
12	Jack Bauer	Case 12	Pending	2023-01-12	21:00	San Francisco	Case 12 Description	Case 12 Notes	Case 12 Comments
13	Karen Sisco	Case 13	Open	2023-01-13	22:00	San Jose	Case 13 Description	Case 13 Notes	Case 13 Comments
14	Lance Stoltz	Case 14	Closed	2023-01-14	23:00	San Antonio	Case 14 Description	Case 14 Notes	Case 14 Comments
15	Mia Tondello	Case 15	Pending	2023-01-15	00:00	San Bernardino	Case 15 Description	Case 15 Notes	Case 15 Comments
16	Nick Spillane	Case 16	Open	2023-01-16	01:00	San Diego	Case 16 Description	Case 16 Notes	Case 16 Comments
17	Olivia Benson	Case 17	Closed	2023-01-17	02:00	San Francisco	Case 17 Description	Case 17 Notes	Case 17 Comments
18	Peter Dinklage	Case 18	Pending	2023-01-18	03:00	San Jose	Case 18 Description	Case 18 Notes	Case 18 Comments
19	Quinn Colson	Case 19	Open	2023-01-19	04:00	San Antonio	Case 19 Description	Case 19 Notes	Case 19 Comments
20	Rachel Watson	Case 20	Closed	2023-01-20	05:00	San Bernardino	Case 20 Description	Case 20 Notes	Case 20 Comments
21	Samuel L. Jackson	Case 21	Pending	2023-01-21	06:00	San Diego	Case 21 Description	Case 21 Notes	Case 21 Comments
22	Tina Turner	Case 22	Open	2023-01-22	07:00	San Francisco	Case 22 Description	Case 22 Notes	Case 22 Comments
23	Uma Thurman	Case 23	Closed	2023-01-23	08:00	San Jose	Case 23 Description	Case 23 Notes	Case 23 Comments
24	Vince Zoski	Case 24	Pending	2023-01-24	09:00	San Antonio	Case 24 Description	Case 24 Notes	Case 24 Comments
25	Wendy Williams	Case 25	Open	2023-01-25	10:00	San Bernardino	Case 25 Description	Case 25 Notes	Case 25 Comments
26	Xosha Roquemore	Case 26	Closed	2023-01-26	11:00	San Diego	Case 26 Description	Case 26 Notes	Case 26 Comments
27	Yara Greyson	Case 27	Pending	2023-01-27	12:00	San Francisco	Case 27 Description	Case 27 Notes	Case 27 Comments
28	Zoe Lister-Jones	Case 28	Open	2023-01-28	13:00	San Jose	Case 28 Description	Case 28 Notes	Case 28 Comments
29	Adam Carlin	Case 29	Closed	2023-01-29	14:00	San Antonio	Case 29 Description	Case 29 Notes	Case 29 Comments
30	Brian Koppelman	Case 30	Pending	2023-01-30	15:00	San Bernardino	Case 30 Description	Case 30 Notes	Case 30 Comments
31	Charlie Sheen	Case 31	Open	2023-01-31	16:00	San Diego	Case 31 Description	Case 31 Notes	Case 31 Comments
32	Dan Aykroyd	Case 32	Closed	2023-02-01	17:00	San Francisco	Case 32 Description	Case 32 Notes	Case 32 Comments
33	Eddie Murphy	Case 33	Pending	2023-02-02	18:00	San Jose	Case 33 Description	Case 33 Notes	Case 33 Comments
34	Fred Flintstone	Case 34	Open	2023-02-03	19:00	San Antonio	Case 34 Description	Case 34 Notes	Case 34 Comments
35	Gary Shandling	Case 35	Closed	2023-02-04	20:00	San Bernardino	Case 35 Description	Case 35 Notes	Case 35 Comments
36	Hill Harper	Case 36	Pending	2023-02-05	21:00	San Diego	Case 36 Description	Case 36 Notes	Case 36 Comments
37	Ian Somerhalder	Case 37	Open	2023-02-06	22:00	San Francisco	Case 37 Description	Case 37 Notes	Case 37 Comments
38	Jessie Walter	Case 38	Closed	2023-02-07	23:00	San Jose	Case 38 Description	Case 38 Notes	Case 38 Comments
39	Kyle Chandler	Case 39	Pending	2023-02-08	00:00	San Antonio	Case 39 Description	Case 39 Notes	Case 39 Comments
40	Lance Reddick	Case 40	Open	2023-02-09	01:00	San Bernardino	Case 40 Description	Case 40 Notes	Case 40 Comments
41	Mia Farrow	Case 41	Closed	2023-02-10	02:00	San Diego	Case 41 Description	Case 41 Notes	Case 41 Comments
42	Nick Kroll	Case 42	Pending	2023-02-11	03:00	San Francisco	Case 42 Description	Case 42 Notes	Case

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

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(if issued upon conversion of another security, clearly identify that other security)

Number	Class

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: 
(Director/Company secretary)

Date: 30 June 2026

Print name: GEOFF ACTON