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BetTube announces Extension of On-Market Share Buy-back Program

BetTube Corporation Ltd (NSX:BOX) ("Company") advises that, following a resolution of the Board of Directors passed on 22 January 2026, the directors approved the extension of the Company's On-Market Share Buy-Back Program ("Program").

Details of the Program are annexed to this announcement.

The Company has lodged the requisite forms with ASIC and notes that the extended Program will commence from 23 February 2026.

For further information, please contact:

Mark Waller
Company Secretary
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On-Market Share Buy-Back Program 2025-2026 (as extended) ("Program")

Pursuant to section 257A of the Corporations Act 2001 ("Act"), the Company may buy-back its own shares if:

- a) the buy-back does not materially prejudice the Company's ability to pay its creditors; and
- b) the Company follows the procedures laid down in Division 2 of Part 2J.1 of the Act.

The procedures to be followed depend on the type of buy back and whether or not the buy-back is within the 10/12 limit.

The Company proposes a program to conduct an on-market share buy-back that will not exceed the "10/12 limit" prescribed in sections 257B(4), (5) of the Act. Consequently, the Program does not require shareholder approval.

Considerations leading to the Program including the "no material prejudice" condition

As part of its ongoing review of the strategic needs of the Company, the Board considered the capital structure and ongoing capital needs of the group. The Board considered:

- the low volume of buyers available when a shareholder wants to sell their shares;
- the low share price compared to the net asset backing of the shares;
- the underlying value of the Company's net assets per share will be increased (as a result of the cancellation of the shares which are bought back under the buy-back); and
- the buy-back will be funded by the excess capital held by the Company in cash reserves.

Program Conditions

The Program has the following conditions:

- 1) Duration: The Program will operate for a period commencing 23 February 2026 and ending on 22 November 2026. The Company reserves the right to close the Program early at any time.
- 2) Securities: The Program proposes buy-back of ordinary shares quoted and trading on the NSX.
- 3) Pricing: All shares will be purchased under the Program on the NSX market at the market price available from time to time subject to maximum price of \$0.115 per share.
- 4) Broker: The Company will appoint a broker for the purpose of acquiring these shares.
- 5) Share Quantities: The Program will have no minimum number of shares that must be purchased. The maximum expenditure under this Program shall not exceed \$300,000.
- 6) Cancellation: Once the Company purchases shares under the Program, the shares must be cancelled. The Company cannot sell them back to the market again. (See section 257H of the Act.)
- 7) Reporting: The Company is required to advise ASIC when it has cancelled any shares and will also make a formal announcement on the NSX.

Board Discretion and Authority

The Board retains absolute discretion over the execution and continuation of the Program, including but not limited to:

- The decision whether to make purchases under the Program on any given day or during any period;
- The timing, pricing, and quantum of any purchases within the maximum parameters;
- The suspension, modification, or early termination of the Program at any time;
- The determination of market conditions suitable for execution.

The Program represents an authority to purchase shares, not an obligation to do so. All purchase decisions remain subject to Board oversight and market conditions.

Delegated Authority

The CEO and Company Secretary will (on delegation from the Board):

- 1) monitor the Company's ability to buy shares under the Program to ensure it does not breach the requirements of the Act; and
- 2) determine, in the absence of regular share trading in the shares of the Company, what offer price should be provided to the market in order to meet the objects of the Program.