

2026 Half Year Results Announcement

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BetTube Corporation Ltd

The Grind Continues as BetTube’s Infrastructure displays Scalability and Profitability

- **Cash generation continues** – net cash from operations of \$3.4m (1H FY25: \$1.2m), a +184.2% increase, with cash position strengthened to \$9.7m (1H FY25: \$5.8m)
- **Turnover surged 47.4%** to \$226.2m
- **Net Margin up 51.2%** to \$19.6m
- **NGR improvement** – Net Margin after Product Fees and Taxes increased 40.5% (\$10.0m from \$7.1m in 1H FY25)
- **EBITDA of \$1.7m** achieved, up 125.5% from \$764k in 1H FY25, representing a \$959k improvement
- **\$1.4m half-year profit** – Profit after tax up 336.3% from \$331k in 1H FY25

Key Financial Metrics

\$'000	1H FY26	1H FY25	CHANGE
Turnover (Stakes)	226,165	153,437	+47.4%
Net Margin (Stakes, less payouts, less rewards)	19,645	12,990	+51.2%
Net Gaming Revenue (Net Margin less taxes & fees)	9,982	7,106	+40.5%
EBITDA	1,723	764	+125.5%
Profit after tax	1,444	331	+336.3%
Net cash from operations	3,391	1,193	+184.2%
Cash and cash equivalents	9,727	5,818	+67.2%
Net tangible assets per share (cents)	2.05	1.34	+52.9%
Free cash flow per share (cents)	1.27	0.49	+78 bps

CEO COMMENTARY

“Our refusal to chase vanity metrics and doubling down on the fundamentals of client obsession, cost efficiencies and cashflow has provided the environment to continue the execution of BetTube’s long term strategy.

If you’d prefer analysis and graphs, go to Claude, upload our disclosed accounts and type: “please provide analysis and graphs and buy/sell/hold recommendation”.”

Anthony Waller, Chair & CEO

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Chair & CEO

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About BetTube Corporation

BetTube Corporation Ltd (**NSX:BOX**) is an Australian wagering company operating the Bet Right sports betting platform through its licensed subsidiary IRPSX Pty Ltd. The company holds a Northern Territory sports bookmaking license and offers comprehensive sports and racing betting products to Australian customers through its online platform and mobile applications.

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