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NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (Cth)

In the 2025 Annual Report and Financial Statements of Crigen Resources Limited (Crigen, the Company) released on 13 October 2025, under note 17 (pages 34 -35) the Company noted its intention to extinguish Redeemable Preference Shares (RPS) issued by the operating subsidiary Crigen Resources Berhad, through the issue of ordinary shares in Crigen Resources Limited to holders of RPS.

To ensure compliance with the various continuous disclosure requirements of the Corporations Act (2001) Cth, notably (but not exclusively) s674,s674A, s708(7) and s708(8), and facilitate the exchange of ordinary shares in Crigen for RPS, Crigen wishes to announce that:

- The Company has been in discussion with a third party with a view to acquiring the third party's complementary services business (Business);
- The Company is bound by a confidentiality agreement in respect of the potential acquisition of the Business;
- The Company has made a conditional offer to acquire 100% of the Business involving total consideration investment by Crigen of below \$10million on terms which based on reasonable projections and the nature of funding under discussion, would be earnings accretive to Crigen;
- At the present time, the owners of the Business have not accepted the conditional offer but have engaged in good faith with Crigen;
- It is likely that the timing terms embedded in the conditional offer will not be met and that it will lapse;
- Discussions with the owners of the Business may or may not continue beyond the lapse date of the conditional offer; and
- There are no guarantees that the acquisition of the Business will proceed.

For further information:

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