

## MONTHLY REPORT

19 November 2024

As at 31 October 2024

### NET TANGIBLE ASSETS (NTA)

	AMOUNT
NTA per share before tax	25.95c
NTA per share after tax	23.62c
NTA before tax	\$6.293m
NTA after tax	\$5.729m

All figures are unaudited and approximate.

### NTA PER SHARE PERFORMANCE

1 MTH	FINANCIAL YTD	SINCE INCEP P.A. <sup>1</sup>	SINCE INCEP CUM.
11.4%	8.3%	9.8%	76.3%

Returns are before tax, net of all expenses plus cash dividends paid. <sup>1</sup> CAGR

### CURRENT HOLDINGS

COMPANY	PORTFOLIO WEIGHT
Findi Ltd (FND)	50%
CZR Resources Ltd (CZR)	16%
Carnarvon Energy Ltd (CVN)	7%
High Peak Royalties Ltd (HPR)	4%
Touch Ventures Ltd (TVL)	3%
The Agency Australia Group Ltd (AU1)	3%
De.mem Ltd (DEM)	2%
Central Petroleum Ltd (CTP)	2%
Other Securities	5%
Cash	8%
<b>Total</b>	<b>100%</b>

Weighting is approximate.

### KEY NSX INFORMATION

NSX Code:	DWY
Inception Date:	5 October 2018
Market Capitalisation:	\$4,365,289
Share Price:	18c
Shares on Issue:	24,251,609

### PORTFOLIO COMMENTARY

Dawney & Co's pre-tax NTA per share was up 11.4% for the month of October.

Findi was the main contributor, +32% for the month.

After shareholder feedback, we have reverted to a compound annual growth rate (CAGR) to report NTA per share performance, which adds back the cash component of dividends paid, but not franking. Returns continue to be before tax and net of all expenses.

#### Dividends paid:

Date	Cash (per share)	Franking (per share)
1 October 2024	2.27 cents	0.97 cents