New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

Laishi Liquor Limited

ARBN

ARBN 622 384 776

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

Class of securities issued or to be issued

Fully paid ordinary (**FPO**) shares in the issued and paid up share capital of the Entity

2 Number of securities issued or to be issued (if known) or maximum number which may be issued

Nil FPOs, comprising:

- (i) (3,803,336) currently quoted FPOs which are cancelled pursuant to a directors' resolution dated 3 May 2024; and
- (ii) 3,803,336 FPOs which are issued to replace the above cancelled FPOs pursuant to a directors' resolution dated 3 May 2024 and for which quotation are sought.
- 3 Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)

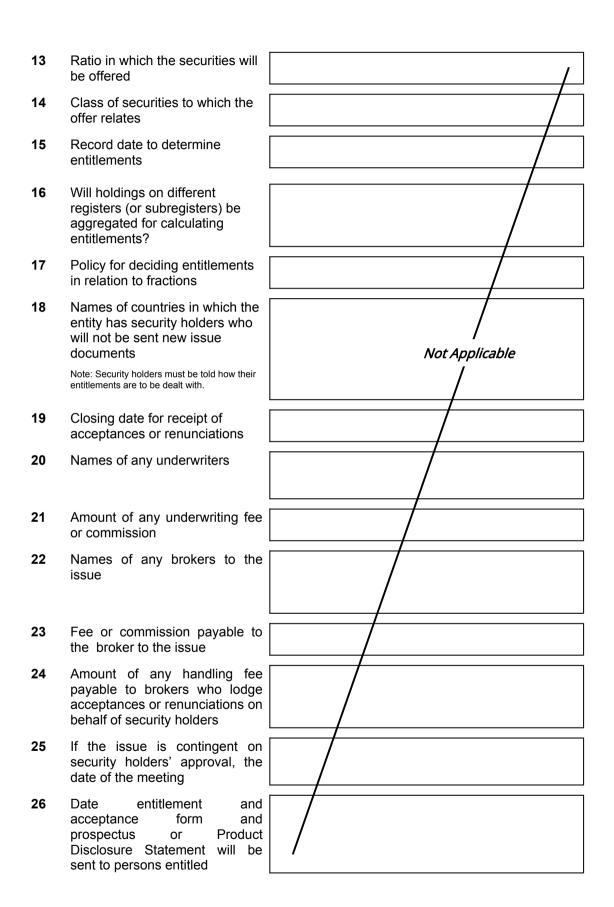
At the request and with the consent of 53 shareholders (the **Relevant Shareholders**) the Company, and without reducing the Company's share capital, the Company cancelled a total of 3,803,336 ordinary shares held by and in the name of the Relevant Shareholders and issued 3,803,336 new ordinary shares at nil consideration to Songyin Securities Limited to hold as custodian and bare nominee for the Relevant Shareholders.

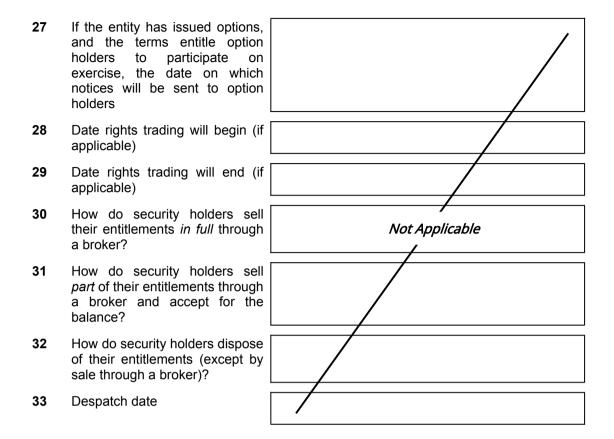
Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

Yes.

If the additional securities do not

	rank equally, please state: ☐ the date from which they do ☐ the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment ☐ the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment			
5	Issue price or consideration	Nil		
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	See information disclosed in box 3 above.		
7	Dates of entering securities into uncertificated holdings or dispatch of certificates	3 May 2024		
8	Number and class of all securities quoted on NSX (<i>including</i> the securities in clause 2 if applicable)	Number 38,412,702	Class FPOs	
9	Number and class of all securities not quoted on NSX (<i>including</i> the securities in clause 2 if applicable)	Number 107,421,048.	Class FPOs	
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not applicable.		
Part 2 - Bonus issue or pro rata issue				
11	Is security holder approval required?			
12	Is the issue renounceable or non-renounceable?			





Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities (tick one)

(a) **X**

Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 X

If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders

If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over

37	A copy of any trust deed for	the additional securities			
Entities that have ticked box 34(b)					
38	Number of securities for which quotation is sought	Not applicable			
39	Class of securities for which quotation is sought	Not applicable			
40	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?	Not applicable			
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment				
44	December request for question				
41	Reason for request for quotation now	Not applicable			
	Example: In the case of restricted securities, end of restriction period				
	(if issued upon conversion of another security, clearly identify that other security)				
		Number	Class		
42	Number and class of all securities quoted on NSX (<i>including</i> the securities in clause 38)	Not applicable			
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Quotation agreement

1		on of our additional securities is in NSX's absolute discretion. NSX may quote the es on any conditions it decides.		
2	We warrant the following to NSX.			
		The issue of the securities to be quoted complies with the law and is not for an illegal purpose.		
		There is no reason why those securities should not be granted quotation.		
		An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.		
		Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty		
		Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.		
		We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.		
		If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.		
3	We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.			
4	We give NSX the information and documents required by this form. If any information of document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.			
Sign here:		Date: 3 May 2024 (Director / Company Secretary)		
Print name:		ZHANG Houyi		