

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

Laishi Liquor Limited

ARBN

ARBN 622 384 776

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | |
|--|--|
| 1 Class of securities issued or to be issued | Fully paid ordinary (FPO) shares in the issued and paid up share capital of the Entity |
| 2 Number of securities issued or to be issued (if known) or maximum number which may be issued | Nil FPOs, comprising:

(i) (3,803,336) currently quoted FPOs which are cancelled pursuant to a directors' resolution dated 3 May 2024; and

(ii) 3,803,336 FPOs which are issued to replace the above cancelled FPOs pursuant to a directors' resolution dated 3 May 2024 and for which quotation are sought. |
| 3 Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | At the request and with the consent of 53 shareholders (the Relevant Shareholders) the Company, and without reducing the Company's share capital, the Company cancelled a total of 3,803,336 ordinary shares held by and in the name of the Relevant Shareholders and issued 3,803,336 new ordinary shares at nil consideration to Songyin Securities Limited to hold as custodian and bare nominee for the Relevant Shareholders. |
| 4 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not | Yes. |

rank equally, please state:

- ☐ the date from which they do
- ☐ the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- ☐ the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

Nil

6 Purpose of the issue
(If issued as consideration for the acquisition of assets, clearly identify those assets)

See information disclosed in box 3 above.

7 Dates of entering securities into uncertificated holdings or dispatch of certificates

3 May 2024

8 Number and class of all securities quoted on NSX (*including* the securities in clause 2 if applicable)

Number	Class
38,412,702	FPOs

9 Number and class of all securities not quoted on NSX (*including* the securities in clause 2 if applicable)

Number	Class
107,421,048.	FPOs

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

Not applicable.

Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13	Ratio in which the securities will be offered	
14	Class of securities to which the offer relates	
15	Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has security holders who will not be sent new issue documents	
	Note: Security holders must be told how their entitlements are to be dealt with.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	
25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	

- | | | |
|----|---|-----------------------|
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | |
| 28 | Date rights trading will begin (if applicable) | |
| 29 | Date rights trading will end (if applicable) | |
| 30 | How do security holders sell their entitlements <i>in full</i> through a broker? | <i>Not Applicable</i> |
| 31 | How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | |
| 32 | How do security holders dispose of their entitlements (except by sale through a broker)? | |
| 33 | Despatch date | |

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34** Type of securities
(tick one)
- (a) ☒ Securities described in Part 1
- (b) ☐ All other securities
- Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- | | | | |
|----|-------------------------------------|---|--|
| 35 | <input checked="" type="checkbox"/> | If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders | |
| 36 | <input checked="" type="checkbox"/> | If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories | |
| | | 1 - 1,000 | |
| | | 1,001 - 5,000 | |
| | | 5,001 - 10,000 | |
| | | 10,001 - 100,000 | |
| | | 100,001 and over | |

37 ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

38 Number of securities for which quotation is sought

Not applicable

39 Class of securities for which quotation is sought

Not applicable

40 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- ☐ the date from which they do
- ☐ the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- ☐ the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Not applicable

41 Reason for request for quotation
now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

Not applicable

42 Number and class of all securities quoted on NSX (*including the securities in clause 38*)

Number	Class
Not applicable	

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