



E-PLUS LIMITED ACN: 605 951 059

Registered Office: Level 8, 210 George Street, Sydney NSW 2000, Australia.

Website: www.eplusglobal.com

22 April 2024

NSX Announcement

UPDATE ON ANNUAL REPORT LODGEMENT AND ANNUAL GENERAL MEETING

E-Plus Limited (the 'Company') wishes to provide shareholders with an update regarding the Company's suspension due to the delay in releasing the Annual Financial Statements for the year ending 31 December 2023 and an extension to convene the Annual General Meeting (AGM).

The Company was obligated to submit the Annual Financial Statements by 31 March 2024. However, due to an ongoing internal restructuring aimed at enhancing efficiency, there was a delay in finalizing these statements. The Company is pleased to advise that these internal matters have now been resolved, and the Annual Financial Statements will be lodged on or before 31 May 2024.

In light of this delay, the Company has decided to postpone the AGM until mid-July. The Company will seek approval for a two-month extension to hold the AGM, aiming for a date no later than 31 July 2024.

Additionally, the Company confirms the following:

- The Company reasonably anticipates meeting its obligation to lodge the Annual Financial Statements with the NSX on or before 31 May 2024.
- It remains in compliance with its continuous disclosure obligations.
- It will notify the NSX immediately of any material changes.

This announcement was authorised for release by Keong Ngok Ching, Managing Director.

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For further information, please contact:

Investor Relations Team

E-mail: investor.relations@eplusglobal.com

Phone: +60 3 7491 9233