

FLORIN MINING INVESTMENT COMPANY LIMITED

ABN 60 111 170 882

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the nineteenth Annual General Meeting of Florin Mining Investment Company Limited will be held at Level 11, 66 Clarence Street, Sydney, NSW 2000 on 9 November 2023 at 3.00 pm.

If you would like to attend the meeting by Zoom, you may do so by using the following connection:

Meeting ID: 815 8211 5298

Passcode: 062940

BUSINESS:

1. Financial Statements and Reports

To consider the Directors' Report, Financial Statements and Independent Audit Report for the year ended 30 June 2023.

2. Adoption of Remuneration Report

To adopt the Remuneration Report for the year ended 30 June 2023.

3. Re-election of Director

Daniel Di Stefano retires by rotation in accordance with the provisions of the constitution and, being eligible, offers himself for re-election.

4. Re-election of Director

Peter Cameron retires by rotation in accordance with the provisions of the constitution and, being eligible, offers himself for re-election.

5. Amendment to the Constitution

To consider and if thought fit to pass the following resolution as a special resolution:

That the company's constitution be amended by repealing rule 31.10 and replacing it with the following new rule:

31.10 Unclaimed Dividends

- (a) Unclaimed dividends may be used by the directors as they think fit for the benefit of the company until they are claimed or dealt with under sub-rule (b) or in accordance with any law relating to unclaimed moneys.
- (b) The directors may revoke the payment of an unclaimed dividend and retain the dividend for the benefit of the company if the dividend remains unclaimed for three years from the date it was payable.
- (c) The company must give written notice to the affected member at least six months prior to the date on which the directors intend to revoke the payment of an unclaimed dividend.

6. General Business

To transact any business which may be properly brought forward.

The Company has determined that, for the purpose of voting at the meeting, shares will be taken to be held by those persons recorded on the Company's register on 8 November 2023 at 2.30 pm.

By Order of the Board

A handwritten signature in blue ink, appearing to read 'S. Pritchard', written in a cursive style.

Steven Pritchard

Director

5 October 2023

EXPLANATORY NOTES – BUSINESS OF THE MEETING

1. Financial Statements and Reports

During this item there will be an opportunity for shareholders to ask questions and comment on the Directors' Report, Financial Statements and Independent Audit Report for the financial year ended 30 June 2023. No resolution is required to be passed on this matter.

2. Adoption of Remuneration Report

During this item there will be an opportunity for shareholders to comment on and ask questions about the Remuneration Report on page 10 of the Company's Annual Report.

Note that the vote on this item is advisory only and does not bind the Directors of the Company.

3. Re-election of Director – Daniel Di Stefano

Mr Di Stefano was appointed a director on the incorporation of the Company in 2004. More information about the qualifications and experience of Mr Di Stefano can be found in the Company's Annual report.

4. Re-election of Director – Peter Cameron

Mr Cameron was appointed a director of the Company in 2007. More information about the qualifications and experience of Mr Cameron can be found in the Company's Annual report.

5. Amendment to the Constitution

The company's constitution presently includes the following provision relating to unclaimed dividends:

31.10 Unclaimed Dividends

Except as otherwise provided by the Act, all dividends unclaimed for 1 year after having been declared may be invested or otherwise made use of by the Directors for the benefit of the company until claimed.

The company is presently holding unclaimed dividends on behalf of a number of shareholders and former shareholders, and this creates additional record-keeping and accounting work for the company. The directors have lost touch with most of the persons concerned, and would like to tidy all this up by paying outstanding dividends to persons who can be found, and revoking any other unclaimed dividends for the benefit of the company.

Rule 31.10 as it presently stands does not allow the directors to do this. The directors believe however that the procedure set out in the new rule 31.10 represents a fair way of dealing with the issue.

Notes relating to proxies

1. A member entitled to attend and vote at this meeting is entitled to appoint not more than two proxies (who need not be members of the Company) to attend and vote in the member's place. Where a member appoints more than one representative, proxy or attorney, the appointees are entitled to vote on a poll but not on a show of hands.
2. A member who appoints two proxies may specify a proportion or number of the member's votes which each proxy is appointed to exercise. A single proxy exercises all the member's votes.
3. Proxy forms may be delivered in person, by mail or by facsimile to the Company's registered office. Proxy forms must be completed, signed and received no later than 48 hours before the meeting.
4. The Company's registered office details are as follows.

Florin Mining Investment Company Limited
10 Murray Street,
HAMILTON NSW 2303

PO Box 413
HAMILTON NSW 2303
Telephone +61 2 4920 2877
Facsimile +61 2 4920 2878

FLORIN MINING INVESTMENT COMPANY LIMITED

ABN 60 111 170 882

Registered Office: 10 Murray Street, Hamilton, NSW 2303

Telephone 02 4920 2877 Facsimile 02 4920 2878

PROXY FORM

I/We

Of

being a member of Florin
Mining Investment Company
Limited hereby appoint

Of

or in his/her absence

Of

or in his/her absence, the Chairman of the Meeting, as my/our general/special proxy to vote on my/our behalf at the Annual General Meeting of the company to be held 9 November 2023 or at any adjournment of that meeting.

Signature of shareholder

Date

Unless otherwise instructed the proxy will vote as he or she thinks fit, or abstain from voting. If the chairman is appointed proxy, he will vote all undirected proxies in favour of all resolutions. Should the member wish to direct the proxy how to vote, the following should be completed.

Agenda item	FOR	AGAINST	ABSTAIN
2. Adoption of the Remuneration Report (non-binding resolution).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Re-election of Director – Daniel Di Stefano	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Re-election of Director – Peter Cameron	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Amendment to Constitution	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>