

Heritage Brands Limited ACN 081 149 635 30 Bando Road, Springvale VIC., 3171

31st August 2023

Ms Maree Christie, Manager, Market Supervision and Compliance NSX

By email

Re: Price Query

We note there has been a significant change in the price of the Company's Securities. This is largely due to the fact that it has been over 4 years since the last on-market trade. In the interim there has been some off-market trades at 1.96 cents per share, which the market is aware of.

The Company is not aware of any other information that would affect its share price. The Company remains compliant with NSX Listing Rules.

Yours sincerely

Stephen Mason **Company Secretary**









ABN: 62 111 665 439