

17 April 2023

National Stock Exchange of Australia
1 Bligh Street
Sydney NSW 2000



NSX Release

Variation of Illuminator Bidder's Statement – Extension of Offer Period

We refer to the Bidder's Statement lodged with ASIC on 9 February 2023 (**Bidder's Statement**) in relation to the off-market takeover offer by Illuminator Investment Company Limited (ACN 107 470 333) to acquire all of the fully paid ordinary shares in Florin Mining Investment Company Limited (ACN 111 170 882).

Capitalised terms not defined in this announcement have the meaning given to the same term in the Bidder's Statement.

In accordance with sections 650D(1) and 650C(1) of the Corporations Act, Illuminator makes the following variations to the Offer (**Variations**):

- (a) extending the period during which the Offer remains open for acceptance from 7:00pm (Sydney Time) on 24 April 2023 to 7:00pm (Sydney Time) on 22 May 2023 (unless further extended or withdrawn); and
- (b) substituting the date "24 April 2023" with the date "22 May 2023" in the Bidder's Statement, the Acceptance Form and in all other instances where "24 April 2023" appears (or is deemed to appear) as the Closing Date of the Offer.

A copy of the Notice of Variation, which gives effect to the Variations, is **attached** to this announcement.

Pursuant to section 630(2)(b) of the Corporations Act, Illuminator further provides notice that the Offer has now been freed from all Defeating Conditions. So far as Illuminator knows, the only Defeating Condition that has been fulfilled as at the date of this notice is the minimum acceptance condition under clause 7.1(a) of Annexure 1 of the Bidder's Statement. Illuminator has waived satisfaction of all other Defeating Conditions by giving Florin a notice under section 650F of the Corporations Act today.

For the purposes of section 630(2)(b) of the Corporations Act, the new date for the giving of notice on the status of conditions in relation to the Offer will be 15 May 2023.

This announcement has been authorised for release to the market by the Board of Illuminator.

For more information, please contact Enzo Pirillo (company secretary) on 02 4920 2877.

**OFF-MARKET TAKEOVER OFFER BY ILLUMINATOR INVESTMENT COMPANY LIMITED
NOTICE OF VARIATION OF OFFER – EXTENSION OF TAKEOVER OFFER PERIOD
(CORPORATIONS ACT 2001 (CTH) SECTION 650D AND 630(2)(b))**

To:

1. Australian Securities & Investments Commission (**ASIC**).
2. National Stock Exchange of Australia Limited (**NSX**).
3. Florin Mining Investment Company Limited (ACN 111 170 882) (**Florin**).
4. Each shareholder of Florin to whom the Offer is made.

Illuminator Investment Company Limited (ACN 107 470 333) (**Illuminator**) gives notice under section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**) and for all other purposes, that its takeover offer (**Offer**) for all of the fully paid ordinary shares in Florin contained in its Bidder's Statement dated 9 February 2023 (**Bidder's Statement**) is varied as set out in this notice of variation.

Unless otherwise defined, capitalised terms used in this notice have the meaning given to the same term in the Bidder's Statement.

1. Extension of the Offer Period

Illuminator gives notice pursuant to sections 650D(1) and 650C(1) of the Corporations Act that the Offer is varied as follows:

- (a) extending the period during which the Offer remains open for acceptance from 7:00pm (Sydney Time) on 24 April 2023 to 7:00pm (Sydney Time) on 22 May 2023 (unless further extended or withdrawn); and
- (b) substituting the date "24 April 2023" with the date "22 May 2023" in the Bidder's Statement, the Acceptance Form and in all other instances where "24 April 2023" appears (or is deemed to appear) as the Closing Date of the Offer.

2. Status of Defeating Conditions and new date for giving notice on status of conditions

In accordance with section 630(2)(b)(ii) of the Corporations Act Illuminator provides notice that the Offer has now been freed from all Defeating Conditions. So far as Illuminator knows, the only Defeating Condition that has been fulfilled as at the date of this notice is the minimum acceptance condition under clause 7.1(a) of Annexure 1 of the Bidder's Statement. Illuminator has waived satisfaction of all other Defeating Conditions by giving Florin a notice under section 650F of the Corporations Act today.

Consequently, Shareholders do not have the right to withdraw their acceptances pursuant to section 650E of the Corporations Act by reason of the extension of the Offer.

For the purposes of section 630(2)(b) of the Corporations Act, the new date for the giving of notice on the status of conditions in relation to the Offer will be 15 May 2023.

3. Date of lodgement and disclaimer

A copy of this notice was lodged with ASIC on 17 April 2023. ASIC takes no responsibility for the contents of this notice.

4. Authorisation

This notice has been approved by unanimous resolution passed by the directors of Illuminator in accordance with section 650D(3A) of the Corporations Act (as inserted by ASIC Class Order [CO 13/521]).

Signed by Steven Pritchard



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Director, on behalf of Illuminator

Dated: 17 April 2023