

17 April 2023

National Stock Exchange of Australia
1 Bligh Street
Sydney NSW 2000



NSX Release

Waiver of Defeating Conditions under Bidder's Statement

We refer to the Bidder's Statement lodged with ASIC on 9 February 2023 (**Bidder's Statement**) in relation to the off-market takeover offer by Illuminator Investment Company Limited (ACN 107 470 333) (**Illuminator**) to acquire all of the fully paid ordinary shares in Florin Mining Investment Company Limited (ACN 111 170 882) (**Florin**).

Capitalised terms that are not defined in this announcement have the meaning given to the same term in the Bidder's Statement.

Pursuant to section 650F(3)(a) of the Corporations Act, Illuminator announces that it has today given notice to Florin that the Offer is free from all Defeating Conditions in accordance with section 650F(1) of the Corporations Act (**Section 650F Notice**).

A copy of the Section 650F Notice is **attached** to this announcement.

This announcement has been authorised for release to the market by the Board of Illuminator.

For more information, please contact Enzo Pirillo (company secretary) on 02 4920 2877.

17 April 2023

Frank Malcolm
Independent Director
Florin Mining Investment Company Limited
10 Murray Street, Hamilton
Newcastle NSW 2303

By email: frank@alaria.com.au

Dear Mr Malcolm

Notice of waiver of defeating conditions


We refer to the Bidder's Statement lodged with ASIC on 9 February 2023 (**Bidder's Statement**) in relation to the off-market takeover offer by Illuminator Investment Company Limited (ACN 107 470 333) (**Illuminator**) to acquire all of the ordinary shares in Florin Mining Investment Company Limited (ACN 111 170 882) (**Florin**).

Capitalised terms which are not defined in this letter have the meanings given in the Bidder's Statement.

In accordance with section 650F(1) of the Corporations Act 2001 (Cth) (**Act**), Illuminator declares that the Offer is now free from all Defeating Conditions.

Pursuant section 650F(2)(b) of the Act, Illuminator further notes that its current voting power in Florin is 52.65%.

Yours sincerely



Guy Sanderson
Partner
Hamilton Locke

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