

Newcastle  
Level 2, 117 Scott Street,  
Newcastle, NSW, 2300

Melbourne  
Suite 1.2, 415 Riversdale Road  
Hawthorn East, VIC, 3123

Sydney  
Level 34, 50 Bridge Street  
Sydney, NSW, 2000  
[www.nsx.com.au](http://www.nsx.com.au)  
ABN 11 000 902 063

# Application for Quotation of Additional Securities

File Reference:  
I:\Publications\Operating Rules\Listing Rules\Foms\NSX Quotation of Additional Securities.doc



# Table of Contents

<b>INTRODUCTION.....</b>	<b>3</b>
<b>MORE INFORMATION AND SUBMISSION OF FORM:.....</b>	<b>3</b>
<b>NEW ISSUE ANNOUNCEMENT, APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES AND AGREEMENT.....</b>	<b>4</b>
<b>PART 1 - ALL ISSUES .....</b>	<b>4</b>
<b>PART 2 - BONUS ISSUE OR PRO RATA ISSUE .....</b>	<b>6</b>
<b>PART 3 - QUOTATION OF SECURITIES.....</b>	<b>8</b>
<b>ADDITIONAL SECURITIES FORMING A NEW CLASS OF SECURITIES .....</b>	<b>8</b>
<b>QUOTATION AGREEMENT.....</b>	<b>10</b>





## Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

### **More Information and Submission of Form:**

Further information can be obtained from and all applications should be sent to:

General Manager  
National Stock Exchange of Australia Limited  
PO BOX 283  
Newcastle NSW 2300

Phone: 61 2 4929 6377  
Fax: 61 2 4929 1556  
<http://www.nsx.com.au>





# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

Winpar Holdings Limited

ABN/ACN

003 035 523

We (the entity) give NSX the following information.

## Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- 1 Class of securities issued or to be issued Fully Paid Ordinary Shares
  
- 2 Number of securities issued or to be issued (if known) or maximum number which may be issued 22,280
  
- 3 Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) Not Applicable
  
- 4 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? Yes

If the additional securities do not rank equally, please state:

  - the date from which they do
  - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
  - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment





- 5 Issue price or consideration 

Shares are issued at 1.00 dollar per share.
---
- 6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets) 

Dividend reinvestment plan
----------------------------
- 7 Dates of entering securities into uncertificated holdings or despatch of certificates 

23 December 2022
------------------
- 8 Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable) 

Number	Class
5,236,156	Fully Paid Ordinary Shares.
- 9 Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable) 

Number	Class
N/A	
- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) 

Rank equally with existing class.
-----------------------------------





## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the securities will be offered	N/A
14	Class of securities to which the offer relates	N/A
15	Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with.</small>	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A





25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	Despatch date	N/A









