



NSX Announcement

19 December 2022

Section 708A Cleansing Notice

This notice is given by Consolidated Africa Limited (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- a) it has issued 115,705,266 fully paid ordinary shares (Shares) for the acquisition of Wavecrest Investments Pty Ltd on 14 December 2022.
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Released for and on behalf of the Board:

Kevin Nichol
Company Secretary, B.Comm (Hons) CFA
Consolidated Africa Limited

CONSOLIDATED AFRICA LIMITED (NSX code CRA)

ACN 605 659 970

Level 21, 459 Collins Street
Melbourne, Victoria, 3000