



NSX RELEASE

5 DECEMBER 2022

ISSUE OF TRANCHE 2 PLACEMENT SHARES AND CLEANSING OFFER SHARES

Australia Sunny Glass Group Limited (**ASGG** or **Company**) (NSX: AG1) refers to its announcement dated 10 November 2022 and advises that it has issued 5,000,000 fully paid ordinary shares at A\$0.30 per share following receipt of Tranche 2 Placement funds of \$1,500,000 before costs (**Tranche 2 Placement Shares**).

Tranche 2 Placement Shares were issued under the Company's placement capacity under Listing Rule 6.25 (Section IIA) and will rank equally with existing fully paid ordinary shares.

The Company has also issued an additional 3,333 fully paid ordinary shares at A\$0.30 per share under the cleansing prospectus. The prospectus was lodged with ASIC on 10 November 2022 and released to the NSX on the same day, and allowed the Company to cleanse the issue of Tranche 1 and Tranche 2 Placement Shares. The cleansing offer was extended to specific investors and closed on Friday, 2 December 2022.

All funds raised under the placement and the prospectus will be applied on the same basis as outlined in the earlier announcement.

The relevant NSX application for quotation of additional securities form, in respect of Tranche 2 Placement Shares and cleansing offer shares, follows this announcement.

Authorised by:

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