



05/12/2022

### Issue of Securities and Cleansing Statement

The Board of Veratin Limited (NSX: VTN) (the **Company**) advises that it has issued 900,000 fully paid ordinary shares to Directors of the Company (or their nominees) as recently approved at the Company's annual general meeting (**Shares**).

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

The Company confirms that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. sections 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no "excluded information" of the type referred to in section s708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board

Ramiz Boulos