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29 August 2022

National Stock Exchange of Australia
1 Blight Street,
SYDNEY NSW 2000

To whom it may concern,

2022 ANNUAL NOMINATED ADVISER STATEMENT

Blackwall Legal LLP (**we, us, our**) currently act as nominated adviser for the following NSX listed entities (**Relevant Entities**):

- Australia Sunny Glass Group Limited (NSX code: AG1); and
- OliveX Holdings Limited (NSX code: OLX).

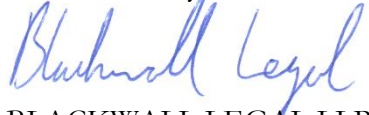
We certify the following:

1. We and our Responsible Officers registered as NSX Nominated Advisers continue to meet the eligibility criteria set out in NSX Practice Note 22, including but not limited to:
 - (a) minimum criteria (section 2, paragraphs 2-6);
 - (b) sufficiency of staff (section 2, paragraphs 8-10);
 - (c) continuing eligibility (section 4); and
 - (d) independence and conflicts of interest (section 7), including in relation to trading in securities of Relevant Entities.
2. In respect of the Relevant Entities, we act independently, responsibly, diligently, and in a professional manner with a view to ensuring the compliance with NSX's applicable Listing Rules and Practice Notes.
3. All of our Responsible Officers, and those of our staff members who advise the Relevant Entities, have read and understand NSX Practice Notes 20 and 22.



4. At the date of this statement, we are not aware of any breach of NSX's applicable Listing Rules or the *Corporations Act 2001* (Cth) in relation to the Relevant Entities which has not previously been advised to NSX by the entity and its Directors.
5. We will use our best endeavours to advise the directors of each Relevant Entity of their duties under NSX's Listing Rules and the *Corporations Act 2001* (Cth), as envisaged by Practice Note 22.

Yours faithfully,


BLACKWALL LEGAL LLP
Hamish Taylor, Partner