



Endless Solar Corporation Limited
ACN 122 708 061
Level 9, 406 Collins Street
Melbourne VIC 3000

25 October 2021

Endless Solar – Capital Raising

Endless Solar Corporation Limited (ESCLV or the **Company**) provides the following advice in relation to a capital raising approved by shareholders at the General Meeting held 20 October 2020.

1. The Company held a General Meeting on 20 October 2020 where shareholders approved the Company to issue up to 25,000,000 limited voting ordinary shares (**Shares**) at \$0.10 per Shares to raise up to \$2,500,000 (the **Resolution**).

The Company confirms that the approval sought at the above General Meeting was for a period of six months and consequently that approval lapsed on 20 April 2021.

The Company also confirms that any future capital raising by the Company will be conducted in compliance with NSXA Listing Rule 6.26.

2. The Company advises that no Shares were issued pursuant to this Resolution and no capital was raised from the intended capital raising.
3. The Company further advises that no Shares will be issued nor capital be raised from the intended capital raising pursuant to the Resolution.

Approved for release by the Board of Endless Solar Corporation Limited.

David Craig
Director