



**WINPAR HOLDINGS LIMITED**

ACN 003 035 523

GPO Box 4248  
Sydney  
New South Wales 2001  
1 July 2021

ANNOUNCEMENT

RIGHTS ISSUE

The 1 for 20 non-renounceable rights issue which was announced to the market on 24 May 2021 closed on 28 June 2021.

The company is pleased to announce that eligible shareholders took up 224,835 shares, which was 92 percent of the 244,356 shares which were available under the offer. The shortfall was 19,521 shares, and these shares will be taken up by the underwriter.

The board is very happy with the level of support from its shareholders.

A handwritten signature in cursive script that reads "Gordon Elkington".

Gordon Elkington  
Secretary