



**WINPAR HOLDINGS LIMITED**

ACN 003 035 523

GPO Box 4248  
Sydney  
New South Wales 2001  
24 May 2021

**ANNOUNCEMENT**

**RIGHTS ISSUE**

Winpar Holdings Limited has today announced a non-renounceable entitlement offer of 1 fully paid ordinary share in the company for every 20 ordinary shares held by eligible retail shareholders as at 7.00 pm (Sydney time) on the record date of 1 June 2021. The issue price of the new shares will be \$1.00.

A retail offer booklet for the entitlement offer is expected to be made available to eligible retail shareholders on 7 June 2021.

Gordon Elkington  
Secretary