



E-PLUS LIMITED
ACN: 605 951 059

Registered Office: Level 12, 225 George Street, Sydney NSW 2000
Website: www.eplusglobal.com

Date: 20 April 2021

NSX Release

Issue of Shares and Voluntary Escrow Shares

Further to the announcement of 15 April 2021, E-Plus Limited (the ‘**Company**’) advises that it has issued 3,030,303 fully paid ordinary shares to shareholder Ms Hau Yee Wong, for A\$0.033 per share.

Pursuant to Section 707(3) of the Corporations Act 2001 (Cth), an on-sale restriction has been applied to the fully paid ordinary shares, which will be held in voluntary escrow until 15 April 2022.

The funds raised will be used for working capital purposes.

Pursuant to Section 708AA.10(c) of the Corporations Act 2001, the Company issued defective cleansing notices on 24 November 2020 and 18 January 2021. As a result, the following shares have been placed into a 12-month voluntary escrow from the date of issue:

Security Description	Number	Escrow Period Expiry Date
fully paid ordinary shares	5,050,505	24 November 2021
fully paid ordinary shares	3,030,303	18 January 2022

Yours faithfully

Keong Ngok Ching
Managing Director

For further information, please contact:

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