



E-PLUS LIMITED ACN: 605 951 059

Registered Office: Level 12, 225 George Street, Sydney NSW 2000, Australia.
Website: www.eplusglobal.com

21 DECEMBER 2020

Announcements
National Stock Exchange of Australia
PO Box 283
Newcastle NSW 2300
Australia.

E-PLUS RAISES ADDITIONAL CAPITAL VIA PRIVATE PLACEMENT

The Company has signed a Share Purchase Agreement (SPA) with an interested party to raise additional capital of up to AUD 1.23 million (MYR3,7 million) by the end of FY2021. As of the date of this announcement, amounts totaling AUD 166,000 (MYR500,000) has been received and 5,505,505 shares allotted. A payment schedule has been agreed in the SPA which outlines the timing of future payments.

The capital raised will be used for operations post- Covid19, as well as to grow and expand the business further.

For more information, visit E-Plus' website at www.eplusglobal.com

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For further information, please contact:

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SAFE HARBOR STATEMENT

Any statement in this press release that relate to the Company's expectations are forward-looking statement within the meaning of the Private Securities Litigation Reform Act. The Private Securities Litigation Reform Act of 1995 (PSLRA) implemented several significant substantive changes affecting certain cases brought under the deferral securities laws, including changes related to pleading, discovery, liability, class representation and awards fees. Since this information may involve risks and uncertainties and are subject to change at any time, the Company's actual results may differ materially from expected results. Additional risks associated with E-Plus Limited's business can be found in its periodic filings with the National Stock Exchange of Australia.



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ABOUT E-PLUS

Incorporated in 2004, E-Plus is a full-fledged, one-stop sports and events management company. This multi award-winning agency is the brainchild of a dynamic team that provides innovative and creative ideas in both event planning and execution events for clients internationally. Recognised as one of the top and more experienced agencies in the region, the company continuously seeks to elevate industry practices through its unique, creative and innovative ideas. Listed on the National Stock Exchange of Australia in 2017, E-Plus (NSX:8EP) operates mainly from Malaysia, has offices in Indonesia, Philippines, Singapore and Thailand and is a member of the distinguished Association of Global Events Suppliers (AGES).