



27 October 2020

The Manager
Company Announcement Office
National Stock Exchange of Australia
1 Bligh Street
Sydney NSW 2000

Dear Sir/Madam

**Asset Resolution Limited
Secured Loan repaid in full**

Further to the Company's release dated 5 August 2020 in relation to the secured loan facility of \$3,250,000 to John and Jennifer Sergeant (the **Loan**).

The balance of the Loan being \$1,250,000 and interest payable have been repaid in full.

The Company confirms that the loan facility will end on 31 October 2020.

If you have any queries please do not hesitate to contact us.

Yours sincerely

Vicky Allinson FCCA, AGIA
Company Secretary

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