

Initial or Final Director's Interests Notice

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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).



Initial or Final Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available.
Information and documents given to NSX become NSX's property and may be made public.

Name of entity	ROFINA GROUP LIMITED
ACN	635 120 517

We (the entity) give NSX the following information under section 205G of the Corporations Act.

Name of director	BOON CHIN SOO
Date of last notice	N/A
Date that director become a director (if initial notice)	26 JULY 2019
Date that director ceased to be director (if final notice)	N/A

Part 1 – Director's relevant interests in securities of which the director is the registered holder

Number & class of securities 36,422,168 fully paid ordinary shares
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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
N/A	N/A

Part 3 – Director's interests in contracts

Detail of contract	<p>Undertaking Letter dated 21 February 2020.</p> <p>Boon Chin Soo and Wei Yin Soo have jointly and severally agreed to provide a loan to Rofina Group Limited and its subsidiaries ("Group") capped at \$1,000,000 (interest free and unsecured) with the effect that the said directors will make sufficient funds available to the Group up to the cap as required to enable the Group to meet the Group's obligations in the normal course of business for a period of 12 months from the date Rofina Group Limited is admitted to the list of the NSX or 31 May 2022, whichever is later. Each advance is to be treated as a separate loan and payable on the business date that is at the end of five years from the date of the advance or another date by mutual agreement of Boon Chin Soo, Wei Yin Soo and the Group.</p>
Nature of interest	Party to the Undertaking Letter
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A