

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Florin Mining Investment Company Limited

ACN/ARSN 111 170 882

#### 1. Details of substantial holder (1)

Name Refer Annexure A

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on

23/12/2019

The previous notice was given to the company on

30/07/2018

The previous notice was dated

30/07/2018

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<u>Refer Annexure A</u>				

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<u>Refer Annexure A</u>					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<u>Refer Annexure A</u>					

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer Annexure A	

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer Annexure A	

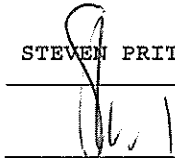
### Signature

print name

STEVEN PRITCHARD

capacity

sign here



date 24/12/2019

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**FLORIN MINING INVESTMENT COMPANY LIMITED**  
**ACN 111 170 882**  
**Form 604**  
**Corporations Act 2001**  
**Section 671B**

**Notice of change of interests of substantial holder**

**Annexure A**

**1. Details of substantial shareholders**

Henley Underwriting & Investment Company Pty Limited ACN 000 034 435  
Pritchard Equity Limited ACN 100 517 404  
Steven Shane Pritchard  
Superannuation Nominees Pty Limited ACN 067 169 484  
Hamilton Asset Management Limited ACN 139 473 699

**2. Previous and present voting power**

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	3,374,237	19.89	3,374,237	19.89

**3. Changes in relevant interests**

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
23/12/2019	Hamilton Asset Management Limited <Hamilton Sirius Fund>	One market purchase	\$156,753.97	1,954,051 ordinary fully paid	1,954,051

**4. Present relevant interests**

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's Votes
Henley Underwriting & Investment Company Pty Limited	Henley Underwriting & Investment Company Pty Limited		Henley Underwriting & Investment Company Pty Limited has the power to control the exercise of the right to vote attached to the shares, and the power to exercise control over the disposal of shares	1,086,774 ordinary fully paid share	1,086,774
Pritchard Equity Limited	As above		Pritchard Equity Limited has a relevant interest in	As above	As above

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Steven Shane Pritchard	As above	the said shares, as it wholly owns Henley Underwriting & Investment Company Pty Limited	As above	As above
Steven Shane Pritchard	Steven Shane Pritchard	Steven Shane Pritchard has a relevant interest in the said shares as he owns 63.9% of Pritchard Equity Limited B ordinary shares	Beneficial owner	8
Steven Shane Pritchard Superannuation Nominees Pty Limited	Steven Shane Pritchard Superannuation Nominees Pty Limited	Steven Shane Pritchard has a relevant interest in the said shares as he owns 50% of Superannuation Nominees Pty Limited	83,404 Ordinary Fully Paid	83,404
Hamilton Asset Management Limited	Perpetual Corporate Trust Limited	Hamilton Asset Management Limited has the power to control the exercise of the right to vote attached to the shares, and the power to exercise control over the disposal of shares as the responsible entity of Hamilton Sirius Fund	1,954,051 Ordinary Fully Paid	1,954,051
Pritchard Equity Limited	Hamilton Asset Management Limited	Pritchard Equity Limited has a relevant interest in the said shares, as it owns 39.36% of Hamilton Asset Management Limited	As above	As above

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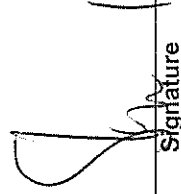
Pritchard & Company Pty Limited	Pritchard & Company Pty Limited	Steven Shane Pritchard has a relevant interest in the said shares as he wholly owns Pritchard & Company Pty Limited	250,000 Ordinary Fully Paid	250,000
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**5. Changes in association**

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

NAME	ADDRESSES
Henley Underwriting & Investment Company Pty Limited	10 Murray Street, Hamilton NSW 2303
Pritchard Equity Limited	10 Murray Street, Hamilton NSW 2303
Steven Shane Pritchard	10 Murray Street, Hamilton NSW 2303
Superannuation Nominees Pty Limited	10 Murray Street, Hamilton NSW 2303
Hamilton Asset Management Limited	10 Murray Street, Hamilton NSW 2303



**STEVEN PRITCHARD**  
Name

**DIRECTOR**  
Capacity

**24/12/2019**  
Date

Signature