

Dear Ms. Cui,

Anti-Aging House Holding Limited (the “Company” or “A2H”)

Periodic Disclosure Query

NSX refers to the Company's 2018 Annual Financial Report¹ lodged on 3 April 2019 and notes the following:

- a) Consolidated Statement of Profit or Loss and Other Comprehensive Income:

	2018 (AUD)	2017 (AUD)
Administrative expenses	(10,298,280)	(596,061)

- b) Consolidated Statement of Financial Position:

	2018 (AUD)	2017 (AUD)
Trade and other receivables	1,558,966	11,701,100

- c) Note 9 – Trade and Other Receivables:

	2018 (AUD)	2017 (AUD)
Other receivables	11,102,449	11,562,972
Less: Allowance for impairment	(9,851,501)	-

- d) Independent Auditor's Report:

Key Audit Matter	How the matter was addressed during the audit
Other receivable impairment There was a significant amount owing by one of the shareholders as at 31 December 2018. Management has provided an impairment for receivables amounting to \$9,851,501 during the year.	Our procedures included, among others: - We have tested recoverability of the debts by checking the subsequent settlement in cash to the supporting documentation; - We have considered the assessment of adequacy of impairment performed by the management.

14 October 2019

Anti-Aging House Holding Ltd.
Attn: Ms. Cui Qiqi
Company Secretary
Room B, 9/F, Teda Building
87 Wing Lok Street
Sheung Wan - Hong Kong

Cc: Southasia Advisory Sdn
Bhd

In relation to the above information please respond to the questions below.

- Please confirm the identity of the shareholder referred to in the Independent Auditor's Report as owing the Company a 'significant amount'. This information will not be disclosed to the market.
- Please confirm whether the shareholder mentioned in question 1 is a related party of the Company.
- If the answer to question 2 is yes, please explain the nature of the relationship and why this transaction is not disclosed in Note 24 - Related Parties in the Company's 2018 Annual Financial Report lodged on 3 April 2019.
- Please provide the dates on which the transactions took place which generated the 'other receivables' of \$9,851,501?
- Please explain what the transactions mentioned in question 4 relate to.
- When did the Company first become aware of the \$9,851,501 impairment that was written off during 2018 financial year?

¹ <https://www.nsx.com.au/ftp/news/021736731.PDF>

This request is made under, and in accordance with, Listing Rule 2.7. It goes to whether the Company is in compliance with Listing Rules Section IIA 6.4 and 6.5A.

Your response should be sent to me directly via email no later than **4 pm on 16 October 2019**. Your response will be released to the market along with a copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

Yours sincerely

Ingrid Wei
Market Surveillance Analyst