

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To: Company Name/Scheme SenterpriSys LimitedACN/ARSN ACN 146 845 123**1. Details of substantial holder (1)**Name SenterpriSys LimitedACN/ARSN (if applicable) 146 845 123The holder became a substantial holder on 19/10/2018**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	29,899,656	29,899,656	42.11

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Addendum 1		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Addendum 2			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SenterpriSys Limited	19/10/2018			29,899,656 ORD

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

**7. Addresses**

The addresses of persons named in this form are as follows:

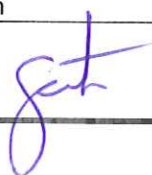
Name	Address
SenterpriSys Limited	15 Suscatand Street, Rocklea QLD 4106

**Signature**

print name Geoff Acton

capacity Company Secretary

sign here



date 28 / 08 / 2019

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Addendum 1

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SenterpriSys Limited	Arises pursuant to a Voluntary Restriction Deeds entered into with the Company by various shareholders as detailed at p. 54 of the Company's prospectus dated 28 November 2018.	29,899,656 Ordinary Shares

## Addendum 2

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SenterpriSys Limited	Lev Mizikovsky & Manlika Winothai	Lev Mizikovsky & Manlika Winothai	7,500 ORD
SenterpriSys Limited	Nowcastle Pty. Ltd.	Nowcastle Pty. Ltd.	1,676,168 ORD
SenterpriSys Limited	Poltick Pty. Ltd.	Poltick Pty. Ltd.	17,069,280 ORD
SenterpriSys Limited	Rainrose Pty. Ltd.	Rainrose Pty. Ltd.	2,625,000 ORD
SenterpriSys Limited	Skylevi Pty Ltd as trustee for the Superfun Super Fund	Skylevi Pty Ltd as trustee for the Superfun Super Fund	5,540,906 ORD
SenterpriSys Limited	Michael William Fennerll & Tania Maree Fennell as trustee for the Fennell Family Trust	Michael William Fennerll & Tania Maree Fennell as trustee for the Fennell Family Trust	1,006,189 ORD
SenterpriSys Limited	M & T Fennell Super Fund Pty LTd as trustee for the M & T Superannuation Fund	M & T Fennell Super Fund Pty LTd as trustee for the M & T Superannuation Fund	500,000 ORD
SenterpriSys Limited	Michael Cagape	Michael Cagape	112,5000 ORD
SenterpriSys Limited	Mikael Halimonson	Mikael Halimonson	112,500 ORD
SenterpriSys Limited	Ian Henderson	Ian Henderson	530,000 ORD
SenterpriSys Limited	Ian Henderson and Marian Elizabeth Henderson as trustee for the Scotstoun Superfund	Ian Henderson and Marian Elizabeth Henderson as trustee for the Scotstoun Superfund	372,739 ORD
SenterpriSys Limited	Geoffrey Lindsay	Geoffrey Lindsay	9,375 ORD
SenterpriSys Limited	Behrooz Rafatee	Behrooz Rafatee	112,500 ORD
SenterpriSys Limited	Michel Lopez	Michel Lopez	112,500 ORD
SenterpriSys Limited	Thanh Truong	Thanh Truong	112,500 ORD